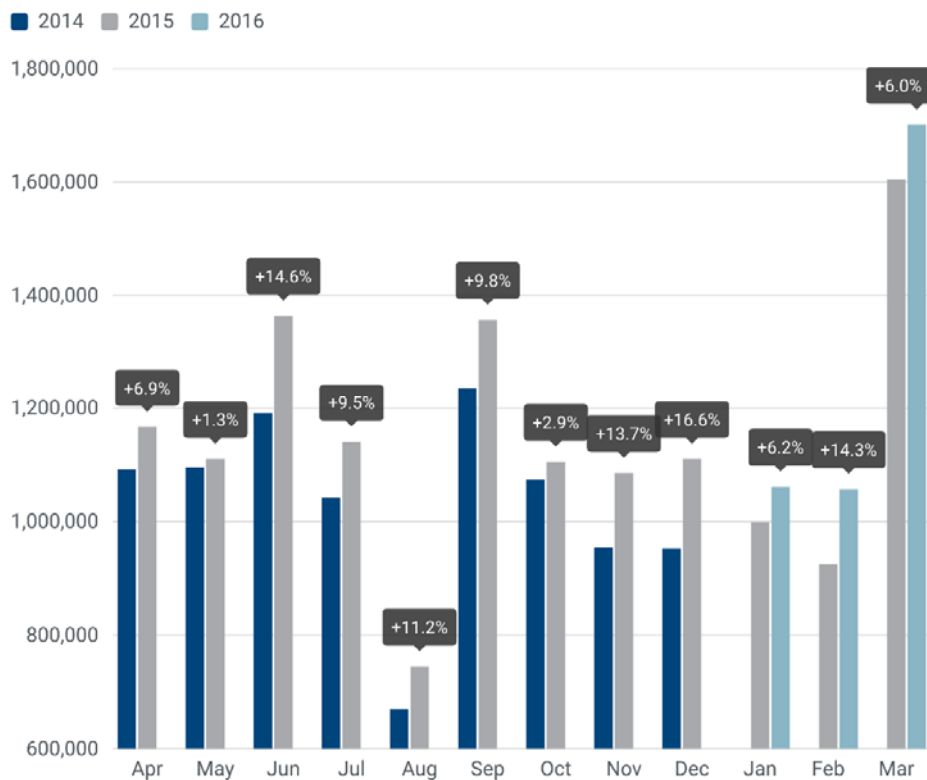


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 15 April 2016

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Passenger car registrations: +8.2% first quarter of 2016; +6.0% in March

In March 2016, the EU passenger car market posted strong results again, marking the 31st consecutive month of growth. Registrations during the month grew (+6.0%) compared to March 2015, reaching more than 1.7 million units (1,700,683). In volume terms this result is close to March 2007 levels, just before the economic crisis hit the automotive industry. Among the major markets, Italy (+17.4%) recorded the strongest performance with a double-digit percentage gain, followed by France (+7.5%) and the UK (+5.3%). Spanish (-0.7%) and German (-0.04%) passenger car registrations remained stable. However, this year Easter fell in March, reducing the number of sales days, while it was April in 2015.

In the first quarter of 2016, new passenger car registrations increased by 8.2%, totalling 3,819,269 million units. All major markets posted growth, contributing to the overall upturn of the EU market. Italian (+20.8%) passenger car market posted double-digit growth over the period, followed by France (+8.2%), Spain (+6.9%), the UK (+5.1%) and Germany (+4.5%) which also grew during the first quarter of 2016, although at more modest rates.

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 15 April 2016

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

15/04/2016

	March '16	March '15	%Change 16/15	Jan - Mar '16	Jan - Mar '15	%Change 16/15
AUSTRIA	31,941	31,086	+2.8	78,455	75,154	+4.4
BELGIUM	56,423	55,245	+2.1	150,456	147,073	+2.3
BULGARIA	2,230	2,108	+5.8	5,399	5,008	+7.8
CROATIA	4,013	3,400	+18.0	8,732	7,961	+9.7
CYPRUS	1,320	963	+37.1	3,268	2,434	+34.3
CZECH REPUBLIC	22,799	21,155	+7.8	59,598	53,265	+11.9
DENMARK	19,190	19,991	-4.0	52,264	49,622	+5.3
ESTONIA	2,021	1,945	+3.9	5,428	4,792	+13.3
FINLAND	11,637	11,098	+4.9	33,087	29,356	+12.7
FRANCE	211,254	196,565	+7.5	516,382	477,319	+8.2
GERMANY	322,913	323,039	-0.0	791,424	757,630	+4.5
GREECE	6,316	6,529	-3.3	15,326	17,271	-11.3
HUNGARY	7,494	6,284	+19.3	19,688	17,066	+15.4
IRELAND	21,532	18,933	+13.7	82,816	64,519	+28.4
ITALY	190,381	162,187	+17.4	519,123	429,615	+20.8
LATVIA	1,548	1,233	+25.5	3,883	3,210	+21.0
LITHUANIA	1,634	1,269	+28.8	4,602	3,758	+22.5
LUXEMBOURG	5,040	4,868	+3.5	12,965	11,856	+9.4
NETHERLANDS	29,869	28,642	+4.3	98,558	109,702	-10.2
POLAND	39,229	33,601	+16.7	104,688	91,670	+14.2
PORTUGAL	26,458	20,081	+31.8	58,427	46,228	+26.4
ROMANIA	6,572	5,339	+23.1	17,471	14,433	+21.0
SLOVAKIA	7,823	6,718	+16.4	20,024	16,593	+20.7
SLOVENIA	6,106	5,958	+2.5	16,691	15,647	+6.7
SPAIN	111,512	112,304	-0.7	285,495	267,142	+6.9
SWEDEN	34,712	31,590	+9.9	83,229	75,733	+9.9
UNITED KINGDOM	518,707	492,774	+5.3	771,780	734,588	+5.1
EUROPEAN UNION¹	1,700,674	1,604,905	+6.0	3,819,259	3,528,645	+8.2
EU15²	1,597,885	1,514,932	+5.5	3,549,787	3,292,808	+7.8
EU12³	102,789	89,973	+14.2	269,472	235,837	+14.3
ICELAND	1,338	977	+36.9	3,599	2,287	+57.4
NORWAY	13,875	14,159	-2.0	37,088	35,367	+4.9
SWITZERLAND	29,099	31,487	-7.6	71,957	72,275	-0.4
EFTA	44,312	46,623	-5.0	112,644	109,929	+2.5
EU + EFTA	1,744,986	1,651,528	+5.7	3,931,903	3,638,574	+8.1
EU15 + EFTA	1,642,197	1,561,555	+5.2	3,662,431	3,402,737	+7.6

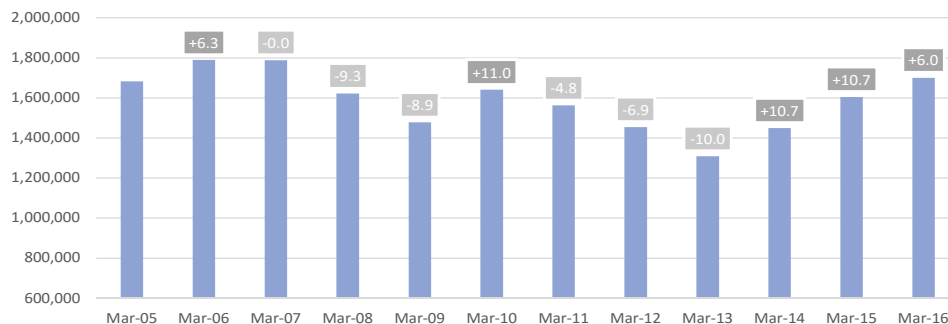
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2016



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

Next press release: Friday 13 May 2016

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

15/04/2016

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	22.2	23.0	377,945	368,334	+2.6	23.3	24.3	888,740	857,045	+3.7
VOLKSWAGEN	10.3	11.1	175,024	177,935	-1.6	11.0	12.0	420,013	421,996	-0.5
AUDI	5.4	5.3	92,632	85,391	+8.5	5.5	5.3	209,809	186,838	+12.3
SKODA	3.8	3.8	65,037	60,207	+8.0	4.1	4.1	157,875	144,147	+9.5
SEAT	2.2	2.3	37,638	37,329	+0.8	2.2	2.5	84,376	87,382	-3.4
PORSCHE	0.4	0.4	7,122	7,052	+1.0	0.4	0.5	15,748	15,887	-0.9
OTHERS ²	0.0	0.0	492	420	+17.1	0.0	0.0	919	795	+15.6
PSA Group	9.8	10.3	167,391	165,009	+1.4	10.5	10.7	399,262	378,666	+5.4
PEUGEOT	5.7	5.9	96,931	94,757	+2.3	6.1	6.2	231,354	218,429	+5.9
CITROEN	3.6	3.8	61,349	60,633	+1.2	3.9	4.0	148,135	140,605	+5.4
DS	0.5	0.6	9,111	9,619	-5.3	0.5	0.6	19,773	19,632	+0.7
RENAULT Group	9.2	9.0	157,109	144,277	+8.9	9.4	9.5	358,228	334,977	+6.9
RENAULT	6.9	6.6	116,990	105,952	+10.4	6.8	6.8	258,592	239,533	+8.0
DACIA	2.4	2.4	40,119	38,325	+4.7	2.6	2.7	99,636	95,444	+4.4
FORD	7.9	8.3	134,381	133,320	+0.8	7.4	7.4	281,713	261,393	+7.8
OPEL Group	7.3	7.3	124,398	117,269	+6.1	6.9	6.8	265,213	239,431	+10.8
OPEL/VAUXHALL	7.3	7.3	124,398	116,957	+6.4	6.9	6.8	264,888	238,502	+11.1
CHEVROLET	0.0	0.0	0	286	-100.0	0.0	0.0	240	805	-70.2
Other GM	0.0	0.0	0	26	-100.0	0.0	0.0	85	124	-31.5
FCA Group	6.4	6.0	109,580	96,133	+14.0	6.8	6.3	261,317	223,872	+16.7
FIAT	5.0	4.6	84,868	74,105	+14.5	5.2	4.8	198,456	169,358	+17.2
JEEP	0.6	0.6	10,416	8,970	+16.1	0.7	0.6	25,743	20,737	+24.1
LANCIA/CHRYSLER	0.4	0.4	7,289	6,246	+16.7	0.5	0.5	19,869	17,695	+12.3
ALFA ROMEO	0.4	0.4	6,257	6,157	+1.6	0.4	0.4	15,782	14,681	+7.5
OTHERS ³	0.0	0.0	750	655	+14.5	0.0	0.0	1,467	1,401	+4.7
BMW Group	6.9	6.3	116,788	101,258	+15.3	6.4	6.2	244,286	218,479	+11.8
BMW	5.4	4.9	91,718	79,307	+15.6	5.2	5.0	197,083	175,347	+12.4
MINI	1.5	1.4	25,070	21,951	+14.2	1.2	1.2	47,203	43,132	+9.4
DAIMLER	5.8	5.5	99,267	88,934	+11.6	5.8	5.5	220,891	195,066	+13.2
MERCEDES	5.2	5.0	87,794	79,601	+10.3	5.1	4.9	194,606	172,325	+12.9
SMART	0.7	0.6	11,473	9,333	+22.9	0.7	0.6	26,285	22,741	+15.6
TOYOTA Group	4.3	4.3	72,632	69,678	+4.2	4.3	4.5	165,773	158,680	+4.5
TOYOTA	3.9	4.1	66,902	65,062	+2.8	4.0	4.2	154,270	149,262	+3.4
LEXUS	0.3	0.3	5,730	4,616	+24.1	0.3	0.3	11,503	9,418	+22.1
NISSAN	4.5	4.9	76,429	79,304	-3.6	4.1	4.5	155,853	159,899	-2.5
HYUNDAI	3.2	3.4	53,897	54,531	-1.2	3.2	3.3	123,433	116,768	+5.7
KIA	2.9	2.7	48,946	43,671	+12.1	2.8	2.7	108,435	94,316	+15.0
VOLVO CAR CORP.	1.7	1.7	29,533	26,509	+11.4	1.8	1.7	66,993	60,508	+10.7
MAZDA	1.7	1.6	29,429	25,581	+15.0	1.7	1.4	64,562	50,008	+29.1
JAGUAR LAND ROVER Group	2.1	1.7	35,753	27,728	+28.9	1.7	1.3	64,027	45,805	+39.8
LAND ROVER	1.6	1.4	27,142	22,688	+19.6	1.3	1.1	48,969	38,388	+27.6
JAGUAR	0.5	0.3	8,611	5,040	+70.9	0.4	0.2	15,058	7,417	+103.0
SUZUKI	1.3	1.3	22,507	21,237	+6.0	1.3	1.2	47,929	43,703	+9.7
HONDA	1.4	1.3	24,482	21,125	+15.9	1.3	1.1	47,901	37,230	+28.7
MITSUBISHI	0.8	0.9	13,406	14,271	-6.1	0.8	0.9	30,370	32,554	-6.7
OTHERS-JAPANESE⁴	0.2	0.2	3,597	3,500	+2.8	0.2	0.2	8,348	7,458	+11.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

15/04/2016

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	22.3	23.1	389,819	381,025	+2.3	23.4	24.4	919,413	887,958	+3.5
VOLKSWAGEN	10.4	11.1	180,797	183,700	-1.6	11.1	12.0	434,867	436,979	-0.5
AUDI	5.4	5.3	94,880	87,826	+8.0	5.5	5.3	215,243	192,326	+11.9
SKODA	3.9	3.8	67,645	63,366	+6.8	4.2	4.2	165,014	151,360	+9.0
SEAT	2.2	2.3	38,373	38,200	+0.5	2.2	2.5	86,378	89,453	-3.4
PORSCHE	0.4	0.5	7,612	7,491	+1.6	0.4	0.5	16,938	16,982	-0.3
OTHERS ²	0.0	0.0	512	442	+15.8	0.0	0.0	973	858	+13.4
PSA Group	9.7	10.2	169,895	168,123	+1.1	10.3	10.6	405,991	386,416	+5.1
PEUGEOT	5.6	5.8	98,406	96,458	+2.0	6.0	6.1	235,406	222,650	+5.7
CITROEN	3.6	3.7	62,190	61,844	+0.6	3.8	3.9	150,364	143,631	+4.7
DS	0.5	0.6	9,299	9,821	-5.3	0.5	0.6	20,221	20,135	+0.4
RENAULT Group	9.1	8.9	159,361	146,320	+8.9	9.3	9.3	364,032	340,083	+7.0
RENAULT	6.8	6.5	118,641	107,512	+10.4	6.7	6.7	262,949	243,314	+8.1
DACIA	2.3	2.3	40,720	38,808	+4.9	2.6	2.7	101,083	96,769	+4.5
FORD	7.8	8.2	136,325	135,484	+0.6	7.3	7.3	286,961	266,372	+7.7
OPEL Group	7.2	7.2	126,307	118,888	+6.2	6.8	6.7	269,317	243,316	+10.7
OPEL/VAUXHALL	7.2	7.2	126,160	118,524	+6.4	6.8	6.7	268,782	242,291	+10.9
CHEVROLET	0.0	0.0	70	324	-78.4	0.0	0.0	327	871	-62.5
Other GM	0.0	0.0	77	40	+92.5	0.0	0.0	208	154	+35.1
FCA Group	6.3	5.9	110,592	97,602	+13.3	6.7	6.2	264,262	227,212	+16.3
FIAT	4.9	4.5	85,494	75,013	+14.0	5.1	4.7	200,324	171,299	+16.9
JEEP	0.6	0.6	10,650	9,299	+14.5	0.7	0.6	26,406	21,562	+22.5
LANCIA/CHRYSLER	0.4	0.4	7,309	6,259	+16.8	0.5	0.5	19,907	17,785	+11.9
ALFA ROMEO	0.4	0.4	6,331	6,282	+0.8	0.4	0.4	15,993	14,983	+6.7
OTHERS ³	0.0	0.0	808	749	+7.9	0.0	0.0	1,632	1,583	+3.1
BMW Group	6.9	6.3	120,345	104,845	+14.8	6.5	6.2	254,041	227,327	+11.8
BMW	5.4	5.0	94,833	82,343	+15.2	5.2	5.0	205,696	182,868	+12.5
MINI	1.5	1.4	25,512	22,502	+13.4	1.2	1.2	48,345	44,459	+8.7
DAIMLER	5.9	5.6	102,529	92,355	+11.0	5.8	5.6	229,380	202,972	+13.0
MERCEDES	5.2	5.0	90,696	82,612	+9.8	5.1	4.9	202,238	179,553	+12.6
SMART	0.7	0.6	11,833	9,743	+21.5	0.7	0.6	27,142	23,419	+15.9
TOYOTA Group	4.3	4.4	75,475	72,423	+4.2	4.4	4.6	173,269	166,213	+4.2
TOYOTA	4.0	4.1	69,569	67,600	+2.9	4.1	4.3	161,183	156,210	+3.2
LEXUS	0.3	0.3	5,906	4,823	+22.5	0.3	0.3	12,086	10,003	+20.8
NISSAN	4.5	4.9	78,471	81,303	-3.5	4.1	4.5	160,801	164,893	-2.5
HYUNDAI	3.2	3.4	55,012	55,823	-1.5	3.2	3.3	126,519	119,902	+5.5
KIA	2.9	2.7	49,990	44,425	+12.5	2.8	2.6	110,600	96,092	+15.1
VOLVO CAR CORP.	1.8	1.7	30,862	27,761	+11.2	1.8	1.7	70,758	63,087	+12.2
MAZDA	1.8	1.6	31,074	26,883	+15.6	1.7	1.5	68,787	53,511	+28.5
JAGUAR LAND ROVER Group	2.1	1.7	36,538	28,180	+29.7	1.7	1.3	65,727	46,957	+40.0
LAND ROVER	1.6	1.4	27,763	23,099	+20.2	1.3	1.1	50,394	39,426	+27.8
JAGUAR	0.5	0.3	8,775	5,081	+72.7	0.4	0.2	15,333	7,531	+103.6
SUZUKI	1.3	1.4	23,469	22,490	+4.4	1.3	1.3	50,461	46,309	+9.0
HONDA	1.5	1.3	25,359	22,135	+14.6	1.3	1.1	49,836	38,903	+28.1
MITSUBISHI	0.8	0.9	14,392	15,247	-5.6	0.8	1.0	32,616	34,937	-6.6
OTHERS-JAPANESE⁴	0.2	0.3	4,165	4,702	-11.4	0.2	0.3	9,614	9,595	+0.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

15/04/2016

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	21.8	22.5	357,944	351,848	+1.7	22.8	23.8	834,188	810,052	+3.0
VOLKSWAGEN	10.4	11.1	170,214	173,717	-2.0	11.1	12.1	407,598	411,120	-0.9
AUDI	5.6	5.5	92,195	85,815	+7.4	5.7	5.5	208,542	187,172	+11.4
SKODA	3.1	3.1	51,382	48,266	+6.5	3.3	3.2	119,624	110,462	+8.3
SEAT	2.2	2.3	36,186	36,332	-0.4	2.2	2.5	80,998	83,909	-3.5
PORSCHE	0.5	0.5	7,460	7,293	+2.3	0.4	0.5	16,473	16,557	-0.5
OTHERS ²	0.0	0.0	507	425	+19.3	0.0	0.0	953	832	+14.5
PSA Group	10.0	10.4	163,846	162,552	+0.8	10.7	10.9	390,385	372,232	+4.9
PEUGEOT	5.8	6.0	94,618	93,129	+1.6	6.2	6.3	225,822	214,411	+5.3
CITROEN	3.7	3.8	60,043	59,734	+0.5	3.9	4.1	144,613	138,012	+4.8
DS	0.6	0.6	9,185	9,689	-5.2	0.5	0.6	19,950	19,809	+0.7
RENAULT Group	9.0	8.6	147,808	134,694	+9.7	9.1	9.1	334,210	311,106	+7.4
RENAULT	6.9	6.6	113,546	102,567	+10.7	6.8	6.8	249,411	230,999	+8.0
DACIA	2.1	2.1	34,262	32,127	+6.6	2.3	2.4	84,799	80,107	+5.9
FORD	7.9	8.3	129,282	129,315	-0.0	7.3	7.4	268,859	251,819	+6.8
FCA Group	6.5	6.1	107,104	94,769	+13.0	7.0	6.5	255,872	219,918	+16.3
FIAT	5.0	4.7	82,688	72,780	+13.6	5.3	4.9	193,857	165,650	+17.0
JEEP	0.6	0.6	10,128	8,868	+14.2	0.7	0.6	24,955	20,445	+22.1
LANCIA/CHRYSLER	0.4	0.4	7,283	6,211	+17.3	0.5	0.5	19,837	17,630	+12.5
ALFA ROMEO	0.4	0.4	6,222	6,173	+0.8	0.4	0.4	15,649	14,647	+6.8
OTHERS ³	0.0	0.0	783	737	+6.2	0.0	0.0	1,574	1,546	+1.8
OPEL Group	7.3	7.2	119,545	112,736	+6.0	6.9	6.7	251,595	226,990	+10.8
OPEL/VAUXHALL	7.3	7.2	119,398	112,453	+6.2	6.9	6.6	251,065	226,207	+11.0
CHEVROLET	0.0	0.0	70	243	-71.2	0.0	0.0	326	633	-48.5
Other GM	0.0	0.0	77	40	+92.5	0.0	0.0	204	150	+36.0
BMW Group	7.1	6.6	116,902	102,295	+14.3	6.7	6.5	245,558	220,848	+11.2
BMW	5.6	5.1	91,657	80,034	+14.5	5.4	5.2	197,916	176,936	+11.9
MINI	1.5	1.4	25,245	22,261	+13.4	1.3	1.3	47,642	43,912	+8.5
DAIMLER	6.1	5.8	99,697	90,349	+10.3	6.1	5.8	222,516	197,829	+12.5
MERCEDES	5.4	5.2	87,918	80,644	+9.0	5.3	5.1	195,521	174,510	+12.0
SMART	0.7	0.6	11,779	9,705	+21.4	0.7	0.7	26,995	23,319	+15.8
TOYOTA Group	4.2	4.3	68,294	66,622	+2.5	4.2	4.4	153,895	149,970	+2.6
TOYOTA	3.8	4.0	62,849	62,134	+1.2	3.9	4.1	143,256	140,777	+1.8
LEXUS	0.3	0.3	5,445	4,488	+21.3	0.3	0.3	10,639	9,193	+15.7
NISSAN	4.5	4.9	74,142	76,718	-3.4	4.1	4.6	151,647	154,841	-2.1
HYUNDAI	3.0	3.3	49,894	51,340	-2.8	3.1	3.2	112,585	107,850	+4.4
KIA	2.8	2.6	45,453	40,454	+12.4	2.7	2.5	98,502	85,303	+15.5
VOLVO CAR CORP.	1.8	1.7	29,230	26,541	+10.1	1.8	1.8	67,211	60,215	+11.6
JAGUAR LAND ROVER Group	2.2	1.8	35,861	27,577	+30.0	1.8	1.3	64,279	45,836	+40.2
LAND ROVER	1.7	1.4	27,205	22,587	+20.4	1.3	1.1	49,180	38,441	+27.9
JAGUAR	0.5	0.3	8,656	4,990	+73.5	0.4	0.2	15,099	7,395	+104.2
MAZDA	1.8	1.6	28,998	25,326	+14.5	1.7	1.5	62,901	49,603	+26.8
HONDA	1.4	1.3	23,624	20,756	+13.8	1.2	1.0	45,445	35,424	+28.3
SUZUKI	1.3	1.3	20,916	20,809	+0.5	1.2	1.2	43,723	42,163	+3.7
MITSUBISHI	0.8	0.9	13,246	14,143	-6.3	0.8	0.9	29,370	31,854	-7.8
OTHERS-JAPANESE⁴	0.2	0.3	3,835	4,335	-11.5	0.2	0.3	8,498	8,567	-0.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu