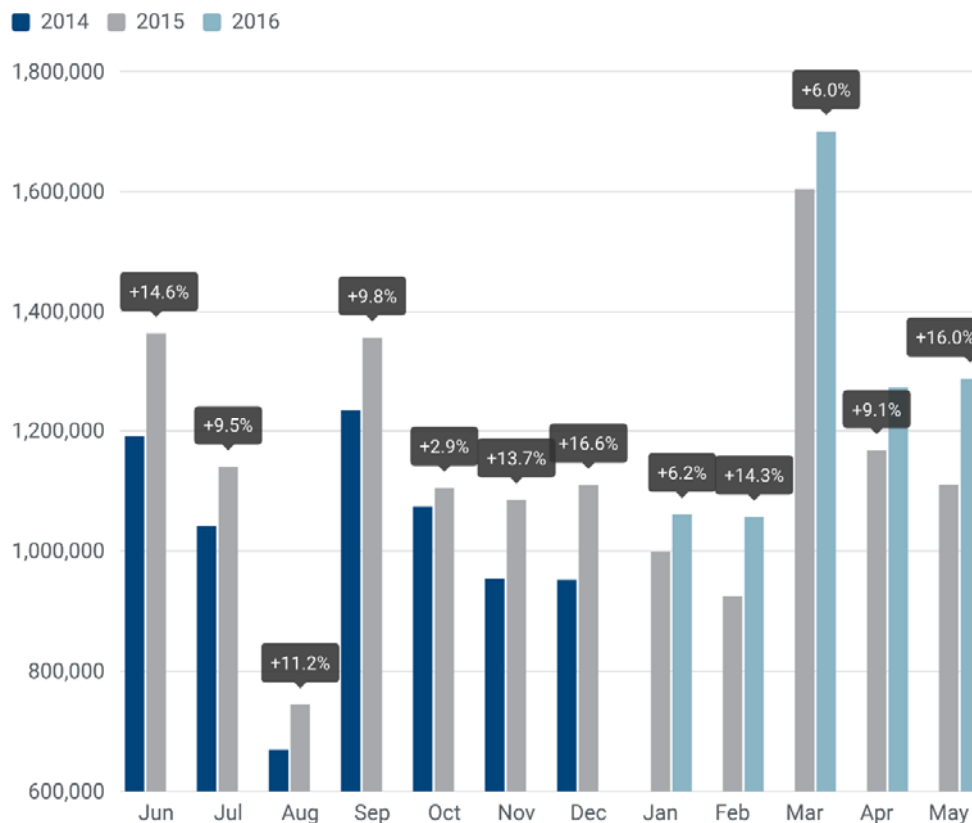


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 16 June 2016

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Passenger car registrations: +9.9% over five months; +16.0% in May

In May 2016, the European passenger car market saw strong growth for the 33rd consecutive month. Registrations during the month grew by 16.0% compared to May 2015, reaching 1,288,220 units. In volume terms, these results come close to May 2008, just before the economic crisis hit the automotive industry. Among the major markets, Italy (+27.3%), France (+22.3%), Spain (+20.9%) and Germany (+11.9%) all recorded strong performances with double-digit percentage gains. The UK market also grew (+2.5%) last month, although at a more modest rate.

From January to May 2016, new passenger car registrations increased by 9.9%, totalling 6.4 million units. All major markets posted growth, contributing to the overall upturn of the EU market. The Italian (+20.5%), Spanish (+12.5%) and French (+10.5%) passenger car markets saw double-digit growth over the period, followed by Germany (+6.8%) and the UK (+4.1%). Looking ahead, it is expected that the market will maintain its positive momentum. For the full year 2016, ACEA recently revised its forecast to 5% growth.

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 16 June 2016**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

16/06/2016

	May '16	May '15	%Change 16/15	Jan - May '16	Jan - May '15	%Change 16/15
AUSTRIA	28,462	26,517	+7.3	138,019	131,171	+5.2
BELGIUM	48,856	40,502	+20.6	254,334	238,998	+6.4
BULGARIA	2,349	1,995	+17.7	9,921	9,001	+10.2
CROATIA	5,996	4,912	+22.1	19,579	16,636	+17.7
CYPRUS	1,297	843	+53.9	5,716	3,934	+45.3
CZECH REPUBLIC	24,335	18,113	+34.4	107,064	91,946	+16.4
DENMARK	21,141	17,037	+24.1	93,220	83,566	+11.6
ESTONIA	2,198	1,712	+28.4	9,760	8,488	+15.0
FINLAND	10,518	9,117	+15.4	54,709	48,110	+13.7
FRANCE	175,831	143,771	+22.3	875,076	791,855	+10.5
GERMANY	286,931	256,385	+11.9	1,394,276	1,305,410	+6.8
GREECE	13,489	9,071	+48.7	38,550	34,143	+12.9
HUNGARY	8,506	5,874	+44.8	36,267	29,676	+22.2
IRELAND	6,504	6,919	-6.0	99,710	80,889	+23.3
ITALY	187,631	147,405	+27.3	875,778	726,720	+20.5
LATVIA	1,415	1,174	+20.5	6,760	5,622	+20.2
LITHUANIA	2,163	1,467	+47.4	8,802	6,972	+26.2
LUXEMBOURG	5,011	4,231	+18.4	23,209	21,133	+9.8
NETHERLANDS	29,083	27,757	+4.8	155,424	164,455	-5.5
POLAND	32,968	27,186	+21.3	172,173	147,382	+16.8
PORTUGAL	20,836	18,345	+13.6	95,240	79,589	+19.7
ROMANIA	6,345	5,927	+7.1	29,990	25,842	+16.1
SLOVAKIA	8,299	6,594	+25.9	35,600	29,719	+19.8
SLOVENIA	6,325	5,388	+17.4	28,488	26,383	+8.0
SPAIN	113,671	94,031	+20.9	499,444	443,889	+12.5
SWEDEN	34,475	29,458	+17.0	151,284	135,727	+11.5
UNITED KINGDOM	203,585	198,706	+2.5	1,164,870	1,119,072	+4.1
EUROPEAN UNION¹	1,288,220	1,110,437	+16.0	6,383,263	5,806,328	+9.9
EU15²	1,186,024	1,029,252	+15.2	5,913,143	5,404,727	+9.4
EU12³	102,196	81,185	+25.9	470,120	401,601	+17.1
ICELAND	3,392	2,614	+29.8	9,264	6,206	+49.3
NORWAY	12,864	12,036	+6.9	64,068	60,185	+6.5
SWITZERLAND	26,123	27,422	-4.7	126,778	128,679	-1.5
EFTA	42,379	42,072	+0.7	200,110	195,070	+2.6
EU + EFTA	1,330,599	1,152,509	+15.5	6,583,373	6,001,398	+9.7
EU15 + EFTA	1,228,403	1,071,324	+14.7	6,113,253	5,599,797	+9.2

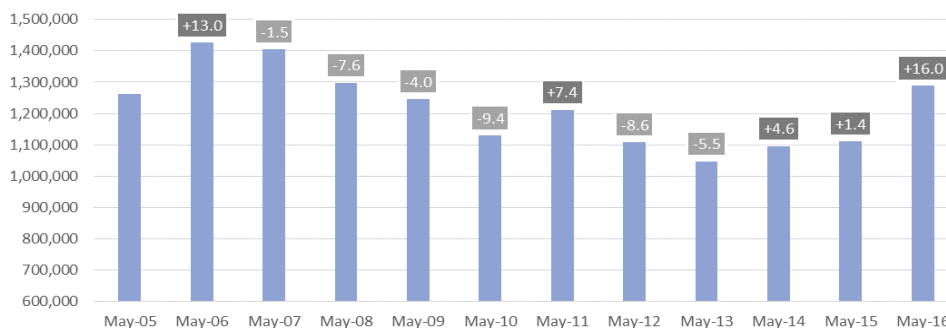
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2016



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Next press release: Friday 15 July 2016

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

16/06/2016

	May					January - May				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	24.0	25.5	309,708	283,424	+9.3	23.8	24.9	1,519,459	1,445,193	+5.1
VOLKSWAGEN	11.1	12.4	143,303	137,719	+4.1	11.2	12.2	715,904	708,316	+1.1
AUDI	5.7	5.4	73,009	60,312	+21.1	5.6	5.4	357,470	314,861	+13.5
SKODA	4.4	4.4	56,483	48,973	+15.3	4.2	4.2	271,223	246,188	+10.2
SEAT	2.4	2.7	30,367	30,324	+0.1	2.3	2.5	143,858	146,299	-1.7
PORSCHE	0.5	0.5	6,216	5,861	+6.1	0.5	0.5	29,348	28,226	+4.0
OTHERS ²	0.0	0.0	330	235	+40.4	0.0	0.0	1,656	1,303	+27.1
PSA Group	10.5	10.3	135,442	114,129	+18.7	10.5	10.7	668,289	618,450	+8.1
PEUGEOT	6.1	6.0	79,067	66,556	+18.8	6.1	6.1	387,951	357,071	+8.6
CITROEN	3.9	3.8	50,549	42,662	+18.5	3.9	4.0	248,978	230,187	+8.2
DS	0.5	0.4	5,826	4,911	+18.6	0.5	0.5	31,360	31,192	+0.5
RENAULT Group	10.6	9.6	137,102	106,519	+28.7	9.8	9.7	626,382	565,856	+10.7
RENAULT	7.8	6.7	100,698	74,316	+35.5	7.1	6.9	452,574	399,881	+13.2
DACIA	2.8	2.9	36,404	32,203	+13.0	2.7	2.9	173,808	165,975	+4.7
FORD	6.7	7.2	85,824	79,576	+7.9	7.1	7.3	454,914	425,611	+6.9
FCA Group	7.5	6.9	96,692	76,899	+25.7	7.0	6.5	446,553	378,106	+18.1
FIAT	5.7	5.2	73,775	57,991	+27.2	5.3	4.9	339,808	286,313	+18.7
JEEP	0.7	0.7	9,501	7,233	+31.4	0.7	0.6	43,961	34,842	+26.2
LANCIA/CHRYSLER	0.6	0.5	7,488	5,678	+31.9	0.5	0.5	34,433	29,483	+16.8
ALFA ROMEO	0.4	0.5	5,401	5,491	-1.6	0.4	0.4	25,920	24,950	+3.9
OTHERS ³	0.0	0.0	527	506	+4.2	0.0	0.0	2,431	2,518	-3.5
OPEL Group	6.7	7.0	86,588	77,348	+11.9	6.8	6.8	432,939	392,906	+10.2
OPEL/VAUXHALL	6.7	6.9	86,588	76,895	+12.6	6.8	6.7	432,218	391,206	+10.5
CHEVROLET	0.0	0.0	0	423	-100.0	0.0	0.0	523	1,518	-65.5
Other GM	0.0	0.0	0	30	-100.0	0.0	0.0	198	182	+8.8
BMW Group	6.5	6.3	84,222	69,470	+21.2	6.4	6.2	409,537	359,991	+13.8
BMW	5.2	4.9	66,826	54,534	+22.5	5.1	5.0	328,639	287,838	+14.2
MINI	1.4	1.3	17,396	14,936	+16.5	1.3	1.2	80,898	72,153	+12.1
DAIMLER	6.0	6.1	77,007	67,358	+14.3	5.9	5.6	377,344	327,967	+15.1
MERCEDES	5.2	5.3	67,143	58,437	+14.9	5.2	5.0	331,697	287,661	+15.3
SMART	0.8	0.8	9,864	8,921	+10.6	0.7	0.7	45,647	40,306	+13.3
TOYOTA Group	3.9	3.8	50,705	42,436	+19.5	4.2	4.2	267,044	245,869	+8.6
TOYOTA	3.7	3.6	47,303	39,851	+18.7	3.9	4.0	249,031	230,700	+7.9
LEXUS	0.3	0.2	3,402	2,585	+31.6	0.3	0.3	18,013	15,169	+18.7
NISSAN	3.4	3.9	43,860	42,845	+2.4	3.8	4.2	240,427	242,628	-0.9
HYUNDAI	3.2	3.2	41,801	35,835	+16.6	3.3	3.3	207,725	189,459	+9.6
KIA	3.0	3.0	38,271	32,955	+16.1	2.9	2.8	183,806	159,914	+14.9
VOLVO CAR CORP.	1.8	1.8	22,614	20,104	+12.5	1.8	1.8	113,677	102,285	+11.1
MAZDA	1.4	1.2	17,524	13,365	+31.1	1.5	1.3	97,798	75,590	+29.4
JAGUAR LAND ROVER Group	1.3	1.2	17,324	13,741	+26.1	1.5	1.3	97,031	72,641	+33.6
LAND ROVER	0.9	1.0	11,798	11,385	+3.6	1.1	1.1	71,948	60,989	+18.0
JAGUAR	0.4	0.2	5,526	2,356	+134.6	0.4	0.2	25,083	11,652	+115.3
SUZUKI	1.2	1.2	16,085	13,230	+21.6	1.2	1.2	79,374	70,421	+12.7
HONDA	0.9	0.8	11,598	8,851	+31.0	1.1	0.9	70,284	53,098	+32.4
MITSUBISHI	0.7	0.9	9,188	10,478	-12.3	0.8	0.9	48,863	53,296	-8.3
OTHERS-JAPANESE⁴	0.2	0.2	2,580	2,442	+5.7	0.2	0.2	13,916	12,660	+9.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

P R E S S R E L E A S E

P R O V I S I O N A L

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

16/06/2016

	May					January - May				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	24.2	25.7	321,898	295,934	+8.8	23.9	25.0	1,575,609	1,501,532	+4.9
VOLKSWAGEN	11.2	12.5	149,357	143,494	+4.1	11.3	12.3	743,381	735,610	+1.1
AUDI	5.6	5.5	75,145	62,836	+19.6	5.6	5.4	367,448	325,477	+12.9
SKODA	4.5	4.5	59,223	51,803	+14.3	4.3	4.3	284,031	258,742	+9.8
SEAT	2.3	2.7	31,128	31,245	-0.4	2.2	2.5	147,432	150,037	-1.7
PORSCHE	0.5	0.5	6,687	6,303	+6.1	0.5	0.5	31,540	30,249	+4.3
OTHERS ²	0.0	0.0	358	253	+41.5	0.0	0.0	1,777	1,417	+25.4
PSA Group	10.4	10.2	137,724	117,110	+17.6	10.3	10.5	679,919	632,431	+7.5
PEUGEOT	6.0	5.9	80,381	68,329	+17.6	6.0	6.1	394,797	364,876	+8.2
CITROEN	3.9	3.8	51,349	43,734	+17.4	3.8	3.9	252,938	235,518	+7.4
DS	0.5	0.4	5,994	5,047	+18.8	0.5	0.5	32,184	32,037	+0.5
RENAULT Group	10.4	9.4	139,014	108,674	+27.9	9.7	9.6	636,658	575,368	+10.7
RENAULT	7.7	6.6	101,965	75,897	+34.3	7.0	6.8	460,090	406,850	+13.1
DACIA	2.8	2.8	37,049	32,777	+13.0	2.7	2.8	176,568	168,518	+4.8
FORD	6.6	7.1	87,766	81,399	+7.8	7.0	7.2	463,884	434,236	+6.8
FCA Group	7.4	6.8	98,011	78,211	+25.3	6.9	6.4	452,043	384,292	+17.6
FIAT	5.6	5.1	74,519	58,769	+26.8	5.2	4.8	343,206	289,935	+18.4
JEEP	0.7	0.7	9,868	7,592	+30.0	0.7	0.6	45,268	36,448	+24.2
LANCIA/CHRYSLER	0.6	0.5	7,495	5,683	+31.9	0.5	0.5	34,480	29,583	+16.6
ALFA ROMEO	0.4	0.5	5,522	5,583	-1.1	0.4	0.4	26,345	25,478	+3.4
OTHERS ³	0.0	0.1	607	584	+3.9	0.0	0.0	2,744	2,848	-3.7
OPEL Group	6.6	6.9	88,208	78,999	+11.7	6.7	6.7	439,921	400,077	+10.0
OPEL/VAUXHALL	6.6	6.8	88,040	78,503	+12.1	6.7	6.6	438,879	398,204	+10.2
CHEVROLET	0.0	0.0	117	452	-74.1	0.0	0.0	703	1,635	-57.0
Other GM	0.0	0.0	51	44	+15.9	0.0	0.0	339	238	+42.4
BMW Group	6.6	6.3	87,713	72,835	+20.4	6.5	6.3	426,824	375,896	+13.5
BMW	5.2	5.0	69,741	57,409	+21.5	5.2	5.0	343,652	301,265	+14.1
MINI	1.4	1.3	17,972	15,426	+16.5	1.3	1.2	83,172	74,631	+11.4
DAIMLER	6.0	6.1	79,908	70,053	+14.1	6.0	5.7	391,873	340,936	+14.9
MERCEDES	5.2	5.3	69,817	60,870	+14.7	5.2	5.0	344,894	299,462	+15.2
SMART	0.8	0.8	10,091	9,183	+9.9	0.7	0.7	46,979	41,474	+13.3
TOYOTA Group	4.1	3.9	53,945	45,189	+19.4	4.3	4.3	280,870	258,663	+8.6
TOYOTA	3.8	3.7	50,392	42,385	+18.9	4.0	4.0	261,990	242,533	+8.0
LEXUS	0.3	0.2	3,553	2,804	+26.7	0.3	0.3	18,880	16,130	+17.0
NISSAN	3.4	3.8	45,009	44,138	+2.0	3.8	4.2	247,856	250,248	-1.0
HYUNDAI	3.3	3.2	43,285	36,796	+17.6	3.2	3.2	213,803	194,957	+9.7
KIA	3.0	3.0	39,445	34,042	+15.9	2.9	2.7	188,239	163,736	+15.0
VOLVO CAR CORP.	1.8	1.9	23,904	21,579	+10.8	1.8	1.8	120,199	108,468	+10.8
MAZDA	1.4	1.3	18,886	14,413	+31.0	1.6	1.4	104,945	81,386	+28.9
JAGUAR LAND ROVER Group	1.3	1.2	17,827	14,177	+25.7	1.5	1.2	99,541	74,562	+33.5
LAND ROVER	0.9	1.0	12,128	11,768	+3.1	1.1	1.0	73,925	62,701	+17.9
JAGUAR	0.4	0.2	5,699	2,409	+136.6	0.4	0.2	25,616	11,861	+116.0
SUZUKI	1.3	1.2	17,060	14,205	+20.1	1.3	1.3	84,010	75,073	+11.9
HONDA	0.9	0.8	12,286	9,278	+32.4	1.1	0.9	73,636	55,580	+32.5
MITSUBISHI	0.8	1.0	10,195	11,353	-10.2	0.8	1.0	53,377	57,361	-6.9
OTHERS-JAPANESE⁴	0.3	0.3	3,428	3,324	+3.1	0.3	0.3	17,288	16,568	+4.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

16/06/2016

	May					January - May				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	23.5	25.1	289,092	269,399	+7.3	23.3	24.4	1,425,933	1,368,907	+4.2
VOLKSWAGEN	11.3	12.5	138,681	134,400	+3.2	11.4	12.3	695,272	691,176	+0.6
AUDI	5.9	5.7	72,632	60,947	+19.2	5.8	5.7	355,774	316,523	+12.4
SKODA	3.4	3.6	42,101	38,140	+10.4	3.4	3.4	204,904	189,244	+8.3
SEAT	2.3	2.8	28,800	29,565	-2.6	2.3	2.5	137,590	141,160	-2.5
PORSCHE	0.5	0.6	6,541	6,106	+7.1	0.5	0.5	30,673	29,431	+4.2
OTHERS ²	0.0	0.0	337	241	+39.8	0.0	0.0	1,720	1,373	+25.3
PSA Group	10.7	10.5	131,720	112,087	+17.5	10.7	10.9	652,509	607,843	+7.3
PEUGEOT	6.2	6.1	76,717	65,319	+17.4	6.2	6.3	378,045	350,439	+7.9
CITROEN	4.0	3.9	49,107	41,812	+17.4	4.0	4.0	242,740	225,880	+7.5
DS	0.5	0.5	5,896	4,956	+19.0	0.5	0.6	31,724	31,524	+0.6
RENAULT Group	10.2	9.0	125,424	96,756	+29.6	9.5	9.3	580,771	523,305	+11.0
RENAULT	7.7	6.6	94,723	71,171	+33.1	7.1	6.9	433,488	385,286	+12.5
DACIA	2.5	2.4	30,701	25,585	+20.0	2.4	2.5	147,283	138,019	+6.7
FCA Group	7.7	7.0	94,867	75,501	+25.6	7.2	6.6	437,277	371,536	+17.7
FIAT	5.9	5.3	72,004	56,679	+27.0	5.4	5.0	331,615	280,053	+18.4
JEEP	0.8	0.7	9,406	7,145	+31.6	0.7	0.6	42,895	34,433	+24.6
LANCIA/CHRYSLER	0.6	0.5	7,479	5,654	+32.3	0.6	0.5	34,381	29,372	+17.1
ALFA ROMEO	0.4	0.5	5,395	5,459	-1.2	0.4	0.4	25,744	24,910	+3.3
OTHERS ³	0.0	0.1	583	564	+3.4	0.0	0.0	2,642	2,768	-4.6
FORD	6.6	7.0	81,160	75,337	+7.7	7.1	7.3	432,953	407,095	+6.4
BMW Group	6.9	6.6	84,405	70,412	+19.9	6.7	6.5	412,085	364,538	+13.0
BMW	5.4	5.2	66,740	55,196	+20.9	5.4	5.2	330,168	290,913	+13.5
MINI	1.4	1.4	17,665	15,216	+16.1	1.3	1.3	81,917	73,625	+11.3
OPEL Group	6.6	6.8	80,956	72,978	+10.9	6.7	6.6	408,922	371,722	+10.0
OPEL/VAUXHALL	6.6	6.8	80,788	72,692	+11.1	6.7	6.6	407,887	370,378	+10.1
CHEVROLET	0.0	0.0	117	246	-52.4	0.0	0.0	701	1,114	-37.1
Other GM	0.0	0.0	51	40	+27.5	0.0	0.0	334	230	+45.2
DAIMLER	6.3	6.3	76,783	67,990	+12.9	6.2	5.9	378,762	331,770	+14.2
MERCEDES	5.4	5.5	66,772	58,862	+13.4	5.4	5.2	332,071	290,496	+14.3
SMART	0.8	0.9	10,011	9,128	+9.7	0.8	0.7	46,691	41,274	+13.1
TOYOTA Group	3.9	3.8	47,584	40,723	+16.8	4.1	4.1	248,109	232,247	+6.8
TOYOTA	3.6	3.6	44,506	38,186	+16.6	3.8	3.9	231,635	217,629	+6.4
LEXUS	0.3	0.2	3,078	2,537	+21.3	0.3	0.3	16,474	14,618	+12.7
NISSAN	3.4	3.8	42,021	41,244	+1.9	3.8	4.2	233,020	234,607	-0.7
HYUNDAI	3.1	3.1	37,698	32,793	+15.0	3.1	3.1	188,977	174,738	+8.1
KIA	2.8	2.8	34,681	29,789	+16.4	2.7	2.6	166,633	144,587	+15.2
VOLVO CAR CORP.	1.9	2.0	22,736	20,932	+8.6	1.9	1.9	114,349	104,106	+9.8
JAGUAR LAND ROVER Group	1.4	1.3	17,310	13,904	+24.5	1.6	1.3	97,216	72,921	+33.3
LAND ROVER	1.0	1.1	11,761	11,513	+2.2	1.2	1.1	72,077	61,231	+17.7
JAGUAR	0.5	0.2	5,549	2,391	+132.1	0.4	0.2	25,139	11,690	+115.0
MAZDA	1.4	1.2	16,710	12,833	+30.2	1.5	1.3	94,596	74,194	+27.5
SUZUKI	1.1	1.2	14,071	12,348	+14.0	1.2	1.2	71,165	67,017	+6.2
HONDA	0.9	0.8	10,915	8,251	+32.3	1.1	0.9	66,531	50,117	+32.8
MITSUBISHI	0.8	1.0	9,350	10,360	-9.7	0.8	0.9	48,357	52,143	-7.3
OTHERS-JAPANESE⁴	0.2	0.3	2,895	2,826	+2.4	0.2	0.3	14,907	14,573	+2.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu