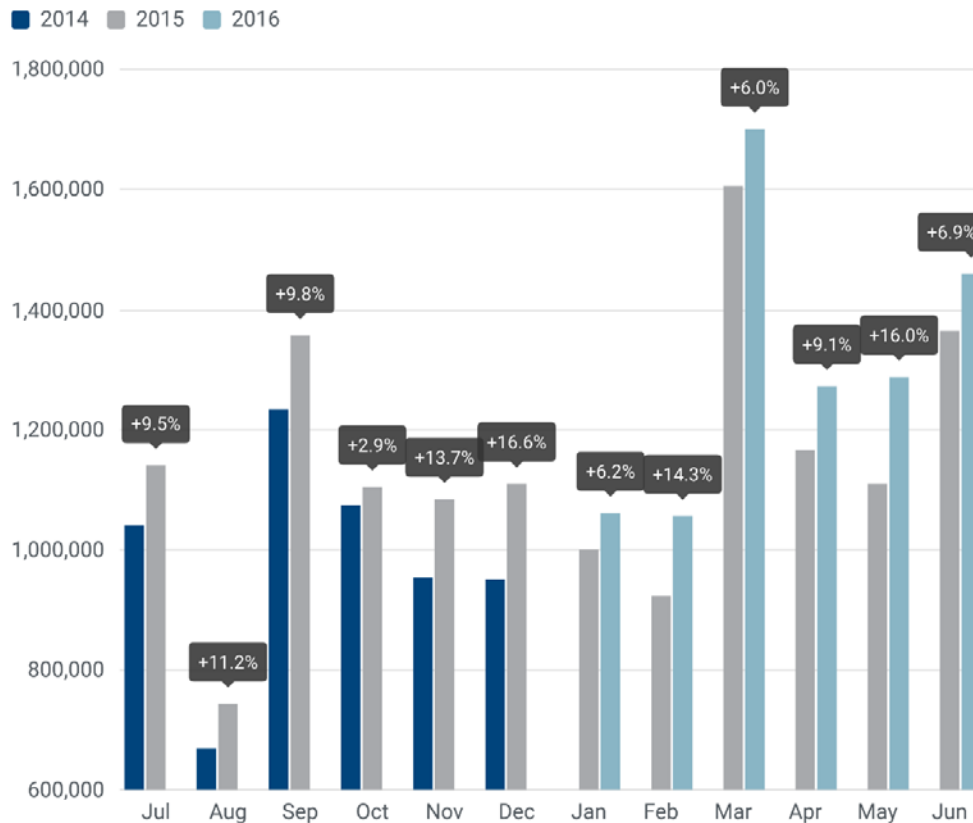


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 15 July 2016

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Passenger car registrations: +9.4% in first semester; +6.9% in June

In June 2016, the European passenger car market grew strongly for the 34th consecutive month. Registrations in June increased by 6.9% compared to June 2015, reaching 1,459,508 units. In volume terms, these results come close to June 2007, just before the automotive industry was hit by the economic crisis. Among the major markets, Italy (+11.9%), Spain (+11.2%), Germany (+8.3%) recorded positive performance, while the French market remained stable (+0.8%). Demand in the UK fell slightly in June. Registrations went down by -0.8%, mainly due to a drop in private sales.

Over the first half of 2016, new passenger car registrations increased by 9.4% in the EU, totalling 7,842,965 units. All major markets posted growth, contributing to the overall upturn of the European market. The Italian (+19.2%) and Spanish (+12.5%) car markets saw double-digit growth over the period, followed by France (+8.3%), Germany (+7.1%) and the UK (+3.2%).

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 15 July 2016**

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

15/07/2016

	June '16	June '15	%Change 16/15	Jan - Jun '16	Jan - Jun '15	%Change 16/15
AUSTRIA	33,751	30,462	+10.8	171,770	161,633	+6.3
BELGIUM	55,273	49,426	+11.8	309,607	288,424	+7.3
BULGARIA	2,440	2,540	-3.9	12,361	11,541	+7.1
CROATIA	6,136	4,649	+32.0	25,719	21,285	+20.8
CYPRUS	1,077	908	+18.6	6,793	4,842	+40.3
CZECH REPUBLIC	25,714	21,315	+20.6	132,778	113,261	+17.2
DENMARK	23,633	21,334	+10.8	116,853	104,900	+11.4
ESTONIA	1,994	1,971	+1.2	11,754	10,459	+12.4
FINLAND	10,750	8,980	+19.7	65,440	57,090	+14.6
FRANCE	227,353	225,638	+0.8	1,102,429	1,017,493	+8.3
GERMANY	339,563	313,539	+8.3	1,733,839	1,618,949	+7.1
GREECE	8,863	8,999	-1.5	47,413	43,142	+9.9
HUNGARY	9,685	7,347	+31.8	45,959	37,023	+24.1
IRELAND	1,625	1,448	+12.2	101,336	82,337	+23.1
ITALY	165,208	147,661	+11.9	1,041,854	874,381	+19.2
LATVIA	2,090	1,243	+68.1	8,850	6,865	+28.9
LITHUANIA	1,904	1,591	+19.7	10,706	8,563	+25.0
LUXEMBOURG	5,106	4,548	+12.3	28,315	25,681	+10.3
NETHERLANDS	39,241	36,839	+6.5	193,983	201,294	-3.6
POLAND	38,555	30,390	+26.9	210,728	177,772	+18.5
PORTUGAL	23,376	21,072	+10.9	118,631	100,661	+17.9
ROMANIA	5,462	8,630	-36.7	35,452	34,472	+2.8
SLOVAKIA	8,354	7,454	+12.1	43,954	37,173	+18.2
SLOVENIA	6,492	5,467	+18.7	34,980	31,850	+9.8
SPAIN	123,790	111,333	+11.2	623,234	555,222	+12.2
SWEDEN	36,307	32,257	+12.6	187,591	167,984	+11.7
UNITED KINGDOM	255,766	257,817	-0.8	1,420,636	1,376,889	+3.2
EUROPEAN UNION¹	1,459,508	1,364,858	+6.9	7,842,965	7,171,186	+9.4
EU15²	1,349,605	1,271,353	+6.2	7,262,931	6,676,080	+8.8
EU12³	109,903	93,505	+17.5	580,034	495,106	+17.2
ICELAND	2,855	2,572	+11.0	12,119	8,778	+38.1
NORWAY	13,681	14,207	-3.7	77,749	74,392	+4.5
SWITZERLAND	31,259	33,119	-5.6	158,037	161,798	-2.3
EFTA	47,795	49,898	-4.2	247,905	244,968	+1.2
EU + EFTA	1,507,303	1,414,756	+6.5	8,090,870	7,416,154	+9.1
EU15 + EFTA	1,397,400	1,321,251	+5.8	7,510,836	6,921,048	+8.5

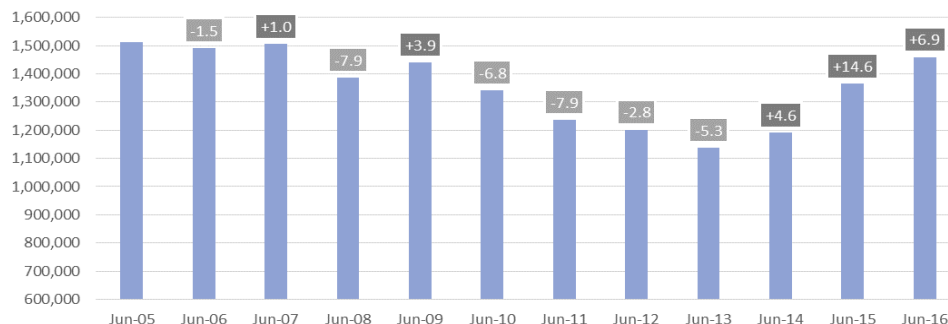
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2016



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Next press release: Thursday 15 September 2016

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

15/07/2016

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	23.0	24.2	335,970	330,966	+1.5	23.7	24.8	1,855,323	1,776,159	+4.5
VOLKSWAGEN	10.9	11.7	159,584	160,082	-0.3	11.2	12.1	875,380	868,398	+0.8
AUDI	5.0	5.3	73,009	72,398	+0.8	5.5	5.4	430,477	387,259	+11.2
SKODA	4.3	4.3	63,467	58,118	+9.2	4.3	4.2	334,668	304,306	+10.0
SEAT	2.3	2.5	33,661	34,085	-1.2	2.3	2.5	177,498	180,384	-1.6
PORSCHE	0.4	0.4	5,812	5,955	-2.4	0.4	0.5	35,205	34,181	+3.0
OTHERS ²	0.0	0.0	437	328	+33.2	0.0	0.0	2,095	1,631	+28.4
PSA Group	10.1	10.9	148,070	149,025	-0.6	10.4	10.7	816,610	767,475	+6.4
PEUGEOT	5.8	6.1	84,497	83,590	+1.1	6.0	6.1	472,451	440,661	+7.2
CITROEN	3.8	4.2	56,104	57,263	-2.0	3.9	4.0	305,305	287,449	+6.2
DS	0.5	0.6	7,469	8,172	-8.6	0.5	0.5	38,854	39,365	-1.3
RENAULT Group	12.2	10.9	178,368	148,404	+20.2	10.3	10.0	804,887	714,260	+12.7
RENAULT	9.1	8.0	132,988	109,221	+21.8	7.5	7.1	585,689	509,102	+15.0
DACIA	3.1	2.9	45,380	39,183	+15.8	2.8	2.9	219,198	205,158	+6.8
FORD	6.9	7.4	100,005	101,116	-1.1	7.1	7.3	554,861	526,587	+5.4
FCA Group	6.7	6.3	97,210	85,882	+13.2	6.9	6.5	543,890	463,988	+17.2
FIAT	5.1	4.8	74,690	65,476	+14.1	5.3	4.9	414,614	351,789	+17.9
JEEP	0.7	0.6	9,579	8,191	+16.9	0.7	0.6	53,555	43,033	+24.5
LANCIA/CHRYSLER	0.4	0.5	5,750	6,346	-9.4	0.5	0.5	40,184	35,829	+12.2
ALFA ROMEO	0.4	0.4	6,555	5,315	+23.3	0.4	0.4	32,486	30,265	+7.3
OTHERS ³	0.0	0.0	636	554	+14.8	0.0	0.0	3,051	3,072	-0.7
OPEL Group	6.9	7.4	100,530	100,510	+0.0	6.8	6.9	533,242	493,416	+8.1
OPEL/VAUXHALL	6.9	7.3	100,530	100,115	+0.4	6.8	6.9	532,370	491,321	+8.4
CHEVROLET	0.0	0.0	0	359	-100.0	0.0	0.0	640	1,877	-65.9
Other GM	0.0	0.0	0	36	-100.0	0.0	0.0	232	218	+6.4
BMW Group	7.0	6.5	102,609	88,246	+16.3	6.5	6.3	512,336	448,237	+14.3
BMW	5.4	5.0	79,248	68,692	+15.4	5.2	5.0	408,069	356,530	+14.5
MINI	1.6	1.4	23,361	19,554	+19.5	1.3	1.3	104,267	91,707	+13.7
DAIMLER	6.0	5.5	87,974	75,506	+16.5	5.9	5.6	465,318	403,473	+15.3
MERCEDES	5.3	4.9	77,766	66,810	+16.4	5.2	4.9	409,463	354,471	+15.5
SMART	0.7	0.6	10,208	8,696	+17.4	0.7	0.7	55,855	49,002	+14.0
TOYOTA Group	3.8	3.8	55,678	52,099	+6.9	4.1	4.2	322,858	298,063	+8.3
TOYOTA	3.6	3.6	51,870	49,077	+5.7	3.8	3.9	301,046	279,878	+7.6
LEXUS	0.3	0.2	3,808	3,022	+26.0	0.3	0.3	21,812	18,185	+19.9
NISSAN	3.5	3.8	50,441	51,646	-2.3	3.7	4.1	290,821	294,275	-1.2
HYUNDAI	3.2	3.0	46,596	41,341	+12.7	3.2	3.2	254,349	230,800	+10.2
KIA	2.7	2.6	40,030	35,244	+13.6	2.9	2.7	223,836	195,158	+14.7
VOLVO CAR CORP.	1.9	1.8	28,042	24,937	+12.5	1.8	1.8	141,727	127,204	+11.4
MAZDA	1.5	1.3	21,656	17,556	+23.4	1.5	1.3	119,735	93,146	+28.5
JAGUAR LAND ROVER Group	1.2	1.2	17,848	15,829	+12.8	1.5	1.2	114,880	88,470	+29.9
LAND ROVER	0.8	0.9	11,456	11,894	-3.7	1.1	1.0	83,405	72,883	+14.4
JAGUAR	0.4	0.3	6,392	3,935	+62.4	0.4	0.2	31,475	15,587	+101.9
SUZUKI	1.2	1.1	18,057	15,203	+18.8	1.2	1.2	97,672	85,624	+14.1
HONDA	0.9	0.7	13,826	10,009	+38.1	1.1	0.9	84,110	63,107	+33.3
MITSUBISHI	0.6	0.9	9,287	11,969	-22.4	0.7	0.9	58,105	65,265	-11.0
OTHERS JAPANESE⁴	0.2	0.2	2,486	2,473	+0.5	0.2	0.2	16,336	15,133	+7.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

15/07/2016

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	23.2	24.4	349,180	345,849	+1.0	23.8	24.9	1,924,703	1,847,381	+4.2
VOLKSWAGEN	11.0	11.8	166,080	167,157	-0.6	11.2	12.2	909,470	902,767	+0.7
AUDI	5.0	5.3	75,443	75,415	+0.0	5.5	5.4	442,850	400,892	+10.5
SKODA	4.4	4.3	66,303	61,042	+8.6	4.3	4.3	350,258	319,784	+9.5
SEAT	2.3	2.5	34,642	35,473	-2.3	2.3	2.5	182,053	185,510	-1.9
PORSCHE	0.4	0.5	6,245	6,411	-2.6	0.5	0.5	37,826	36,660	+3.2
OTHERS ²	0.0	0.0	467	351	+33.0	0.0	0.0	2,246	1,768	+27.0
PSA Group	10.0	10.8	150,678	152,355	-1.1	10.3	10.6	830,848	784,786	+5.9
PEUGEOT	5.7	6.0	85,940	85,325	+0.7	5.9	6.1	480,740	450,201	+6.8
CITROEN	3.8	4.1	57,069	58,674	-2.7	3.8	4.0	310,262	294,191	+5.5
DS	0.5	0.6	7,669	8,356	-8.2	0.5	0.5	39,846	40,394	-1.4
RENAULT Group	12.0	10.7	181,359	151,294	+19.9	10.1	9.8	818,144	726,662	+12.6
RENAULT	9.0	7.9	135,107	111,515	+21.2	7.4	7.0	595,316	518,365	+14.8
DACIA	3.1	2.8	46,252	39,779	+16.3	2.8	2.8	222,828	208,297	+7.0
FORD	6.8	7.3	102,053	103,179	-1.1	7.0	7.2	565,879	537,275	+5.3
FCA Group	6.5	6.2	98,680	87,382	+12.9	6.8	6.4	550,851	471,674	+16.8
FIAT	5.0	4.7	75,609	66,370	+13.9	5.2	4.8	418,929	356,305	+17.6
JEEP	0.7	0.6	9,883	8,506	+16.2	0.7	0.6	55,171	44,954	+22.7
LANCIA/CHRYSLER	0.4	0.4	5,767	6,357	-9.3	0.5	0.5	40,248	35,940	+12.0
ALFA ROMEO	0.4	0.4	6,690	5,465	+22.4	0.4	0.4	33,044	30,943	+6.8
OTHERS ³	0.0	0.0	731	684	+6.9	0.0	0.0	3,459	3,532	-2.1
OPEL Group	6.8	7.2	102,790	102,513	+0.3	6.7	6.8	542,388	502,590	+7.9
OPEL/VAUXHALL	6.8	7.2	102,615	102,087	+0.5	6.7	6.7	541,155	500,291	+8.2
CHEVROLET	0.0	0.0	123	382	-67.8	0.0	0.0	846	2,017	-58.1
Other GM	0.0	0.0	52	44	+18.2	0.0	0.0	387	282	+37.2
BMW Group	7.1	6.5	106,527	92,042	+15.7	6.6	6.3	533,541	467,938	+14.0
BMW	5.5	5.1	82,466	71,971	+14.6	5.3	5.0	426,300	373,236	+14.2
MINI	1.6	1.4	24,061	20,071	+19.9	1.3	1.3	107,241	94,702	+13.2
DAIMLER	6.1	5.6	91,289	78,634	+16.1	6.0	5.7	483,162	419,570	+15.2
MERCEDES	5.4	4.9	80,781	69,560	+16.1	5.3	5.0	425,675	369,022	+15.4
SMART	0.7	0.6	10,508	9,074	+15.8	0.7	0.7	57,487	50,548	+13.7
TOYOTA Group	3.9	3.9	59,000	55,321	+6.7	4.2	4.2	340,006	314,067	+8.3
TOYOTA	3.6	3.7	54,997	52,106	+5.5	3.9	4.0	317,132	294,728	+7.6
LEXUS	0.3	0.2	4,003	3,215	+24.5	0.3	0.3	22,874	19,339	+18.3
NISSAN	3.4	3.8	51,863	53,405	-2.9	3.7	4.1	299,668	303,654	-1.3
HYUNDAI	3.2	3.0	47,755	42,383	+12.7	3.2	3.2	261,586	237,340	+10.2
KIA	2.7	2.6	41,346	36,302	+13.9	2.8	2.7	229,585	200,038	+14.8
VOLVO CAR CORP.	2.0	1.9	29,516	26,789	+10.2	1.9	1.8	149,727	135,239	+10.7
MAZDA	1.5	1.3	23,008	18,941	+21.5	1.6	1.4	128,069	100,327	+27.7
JAGUAR LAND ROVER Group	1.2	1.2	18,582	16,381	+13.4	1.5	1.2	118,124	90,943	+29.9
LAND ROVER	0.8	0.9	11,933	12,314	-3.1	1.1	1.0	85,859	75,015	+14.5
JAGUAR	0.4	0.3	6,649	4,067	+63.5	0.4	0.2	32,265	15,928	+102.6
SUZUKI	1.3	1.1	19,069	16,214	+17.6	1.3	1.2	103,226	91,287	+13.1
HONDA	1.0	0.7	14,606	10,504	+39.1	1.1	0.9	88,242	66,084	+33.5
MITSUBISHI	0.7	0.9	10,389	12,942	-19.7	0.8	0.9	63,711	70,303	-9.4
OTHERS JAPANESE⁴	0.2	0.2	3,267	3,238	+0.9	0.3	0.3	20,331	19,806	+2.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/07/2016

	June					January - June				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	22.5	24.0	314,387	316,749	-0.7	23.2	24.4	1,740,340	1,685,656	+3.2
VOLKSWAGEN	11.1	11.9	154,591	157,705	-2.0	11.3	12.3	849,980	848,881	+0.1
AUDI	5.2	5.5	72,750	73,094	-0.5	5.7	5.6	428,485	389,617	+10.0
SKODA	3.4	3.5	48,009	45,829	+4.8	3.4	3.4	252,859	235,073	+7.6
SEAT	2.3	2.5	32,481	33,582	-3.3	2.3	2.5	170,071	174,742	-2.7
PORSCHE	0.4	0.5	6,102	6,202	-1.6	0.5	0.5	36,771	35,633	+3.2
OTHERS ²	0.0	0.0	454	337	+34.7	0.0	0.0	2,174	1,710	+27.1
PSA Group	10.4	11.1	145,022	147,232	-1.5	10.6	10.9	797,820	755,075	+5.7
PEUGEOT	5.9	6.2	82,666	82,300	+0.4	6.1	6.3	460,744	432,739	+6.5
CITROEN	3.9	4.3	54,788	56,629	-3.3	4.0	4.1	297,797	282,509	+5.4
DS	0.5	0.6	7,568	8,303	-8.9	0.5	0.6	39,279	39,827	-1.4
RENAULT Group	11.7	10.5	164,029	138,510	+18.4	9.9	9.6	744,979	661,815	+12.6
RENAULT	9.1	8.0	127,592	106,149	+20.2	7.5	7.1	561,238	491,435	+14.2
DACIA	2.6	2.4	36,437	32,361	+12.6	2.4	2.5	183,741	170,380	+7.8
FCA Group	6.8	6.4	95,051	84,456	+12.5	7.1	6.6	532,451	455,992	+16.8
FIAT	5.2	4.9	72,594	64,119	+13.2	5.4	5.0	404,323	344,172	+17.5
JEEP	0.7	0.6	9,445	8,030	+17.6	0.7	0.6	52,360	42,463	+23.3
LANCIA/CHRYSLER	0.4	0.5	5,746	6,323	-9.1	0.5	0.5	40,128	35,695	+12.4
ALFA ROMEO	0.5	0.4	6,575	5,325	+23.5	0.4	0.4	32,328	30,235	+6.9
OTHERS ³	0.0	0.0	691	659	+4.9	0.0	0.0	3,312	3,427	-3.4
FORD	6.8	7.3	94,462	96,178	-1.8	7.0	7.3	527,502	503,273	+4.8
BMW Group	7.4	6.7	102,797	89,091	+15.4	6.9	6.6	515,065	453,629	+13.5
BMW	5.7	5.2	79,106	69,262	+14.2	5.5	5.2	409,455	360,175	+13.7
MINI	1.7	1.5	23,691	19,829	+19.5	1.4	1.4	105,610	93,454	+13.0
OPEL Group	6.7	7.2	93,849	95,195	-1.4	6.7	6.7	502,820	466,917	+7.7
OPEL/VAUXHALL	6.7	7.2	93,674	94,885	-1.3	6.7	6.7	501,596	465,263	+7.8
CHEVROLET	0.0	0.0	123	268	-54.1	0.0	0.0	843	1,382	-39.0
Other GM	0.0	0.0	52	42	+23.8	0.0	0.0	381	272	+40.1
DAIMLER	6.3	5.8	88,019	76,304	+15.4	6.2	5.9	466,781	408,074	+14.4
MERCEDES	5.6	5.1	77,573	67,281	+15.3	5.5	5.2	409,644	357,777	+14.5
SMART	0.7	0.7	10,446	9,023	+15.8	0.8	0.7	57,137	50,297	+13.6
TOYOTA Group	3.8	3.8	52,529	50,114	+4.8	4.0	4.1	300,832	282,346	+6.5
TOYOTA	3.5	3.6	48,846	47,132	+3.6	3.7	3.8	280,687	264,747	+6.0
LEXUS	0.3	0.2	3,683	2,982	+23.5	0.3	0.3	20,145	17,599	+14.5
NISSAN	3.4	3.8	48,019	49,653	-3.3	3.7	4.1	281,051	284,261	-1.1
HYUNDAI	3.0	2.9	42,223	37,657	+12.1	3.1	3.1	231,228	212,395	+8.9
KIA	2.6	2.4	36,265	32,253	+12.4	2.7	2.6	202,898	176,840	+14.7
VOLVO CAR CORP.	2.0	1.9	28,192	25,678	+9.8	1.9	1.9	142,553	129,766	+9.9
JAGUAR LAND ROVER Group	1.3	1.2	18,108	16,084	+12.6	1.5	1.3	115,324	89,005	+29.6
LAND ROVER	0.8	0.9	11,648	12,081	-3.6	1.1	1.1	83,725	73,312	+14.2
JAGUAR	0.5	0.3	6,460	4,003	+61.4	0.4	0.2	31,599	15,693	+101.4
MAZDA	1.5	1.3	20,679	17,141	+20.6	1.5	1.3	115,249	91,335	+26.2
SUZUKI	1.1	1.1	15,845	13,972	+13.4	1.2	1.2	87,106	80,989	+7.6
HONDA	0.9	0.7	13,083	9,357	+39.8	1.1	0.9	79,614	59,474	+33.9
MITSUBISHI	0.7	0.9	9,399	11,867	-20.8	0.8	0.9	57,559	64,010	-10.1
OTHERS JAPANESE⁴	0.2	0.2	2,776	2,746	+1.1	0.2	0.3	17,410	17,319	+0.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu