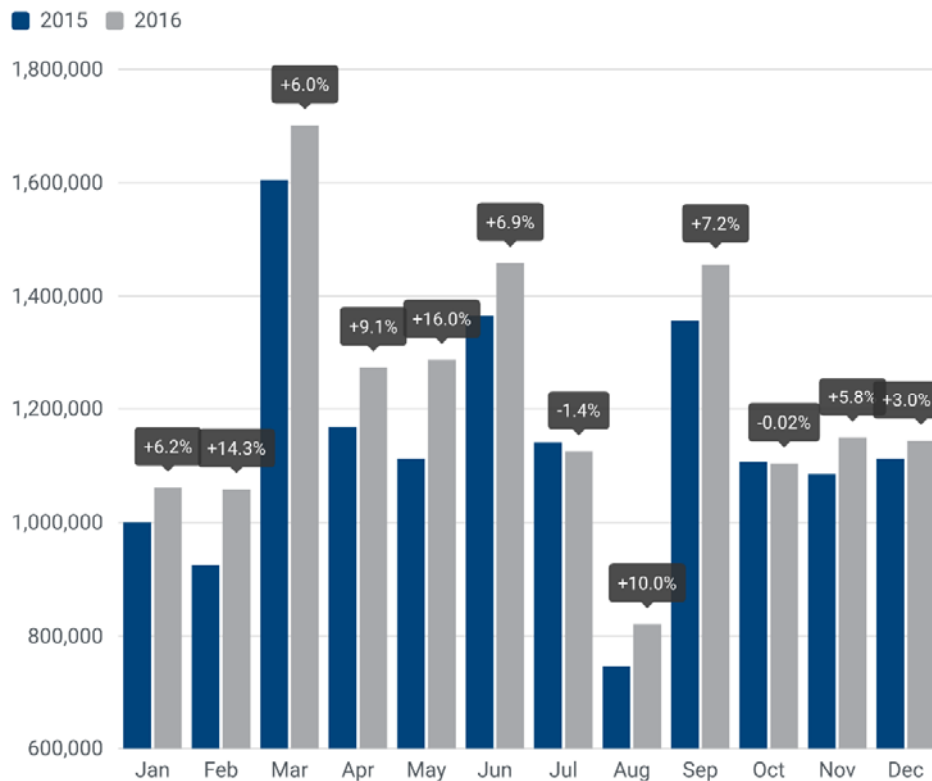


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 17 January 2017

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +6.8% in 2016; +3.0% in December

In December 2016, the EU passenger car market posted growth (+3.0%), amounting to 1,143,653 units sold. In volume terms, this result marked the highest December total on record. Looking at the five major EU markets, Italy (+13.1%) and Spain (+9.3%) posted the highest gains last month, followed by France (+5.8%) and Germany (+3.7%), which also performed better than in December 2015. Demand for new cars in the UK (-1.1%) dropped slightly.

In 2016, new passenger car registrations showed a consistent increase (+6.8%), totalling 14,641,356 units and marking the third consecutive year of growth in the sector. This positive trend is a sign that despite political instability and economic uncertainty following key events in 2016, such as Brexit or the Italian referendum, consumer confidence has remained robust. The growth recorded throughout the year was largely sustained across the whole region and in all major passenger car markets. Italy (+15.8%) and Spain (+10.9%) had the strongest growth in demand during the year, followed by France (+5.1%), Germany (+4.5%) and the UK (+2.3%).

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 17 January 2017

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

17/01/2017

	December '16	December '15	%Change 16/15	Jan - Dec '16	Jan - Dec '15	%Change 16/15
AUSTRIA	25,662	22,832	+12.4	329,604	308,555	+6.8
BELGIUM	33,523	32,741	+2.4	539,519	501,066	+7.7
BULGARIA	3,555	3,141	+13.2	26,370	23,500	+12.2
CROATIA	3,383	1,855	+82.4	43,015	34,820	+23.5
CYPRUS	818	959	-14.7	12,643	10,344	+22.2
CZECH REPUBLIC	21,913	19,768	+10.9	259,693	230,857	+12.5
DENMARK	19,394	18,462	+5.0	222,927	207,556	+7.4
ESTONIA	1,304	1,268	+2.8	22,429	20,347	+10.2
FINLAND	8,146	7,925	+2.8	118,986	108,819	+9.3
FRANCE	194,372	183,720	+5.8	2,015,177	1,917,226	+5.1
GERMANY	256,533	247,355	+3.7	3,351,607	3,206,042	+4.5
GREECE	4,765	6,816	-30.1	78,873	75,805	+4.0
HUNGARY	9,750	7,094	+37.4	96,552	77,171	+25.1
IRELAND	430	344	+25.0	146,603	124,804	+17.5
ITALY	124,438	110,060	+13.1	1,824,968	1,575,737	+15.8
LATVIA	1,144	1,060	+7.9	16,359	13,765	+18.8
LITHUANIA	1,418	1,207	+17.5	20,320	17,085	+18.9
LUXEMBOURG	3,065	2,636	+16.3	50,561	46,473	+8.8
NETHERLANDS	35,723	68,779	-48.1	382,825	448,927	-14.7
POLAND	43,721	37,358	+17.0	416,123	354,975	+17.2
PORTUGAL	16,988	13,142	+29.3	207,330	178,503	+16.1
ROMANIA	9,331	8,739	+6.8	94,924	81,162	+17.0
SLOVAKIA	8,010	7,316	+9.5	88,163	77,968	+13.1
SLOVENIA	4,078	3,433	+18.8	63,674	59,450	+7.1
SPAIN	96,886	88,609	+9.3	1,147,007	1,034,232	+10.9
SWEDEN	37,281	33,540	+11.2	372,318	345,108	+7.9
UNITED KINGDOM	178,022	180,077	-1.1	2,692,786	2,633,503	+2.3
EUROPEAN UNION¹	1,143,653	1,110,236	+3.0	14,641,356	13,713,800	+6.8
EU15²	1,035,228	1,017,038	+1.8	13,481,091	12,712,356	+6.0
EU12³	108,425	93,198	+16.3	1,160,265	1,001,444	+15.9
ICELAND	706	842	-16.2	18,442	14,004	+31.7
NORWAY	13,602	13,078	+4.0	154,603	150,686	+2.6
SWITZERLAND	35,325	32,642	+8.2	317,318	323,783	-2.0
EFTA	49,633	46,562	+6.6	490,363	488,473	+0.4
EU + EFTA	1,193,286	1,156,798	+3.2	15,131,719	14,202,273	+6.5
EU15 + EFTA	1,084,861	1,063,600	+2.0	13,971,454	13,200,829	+5.8

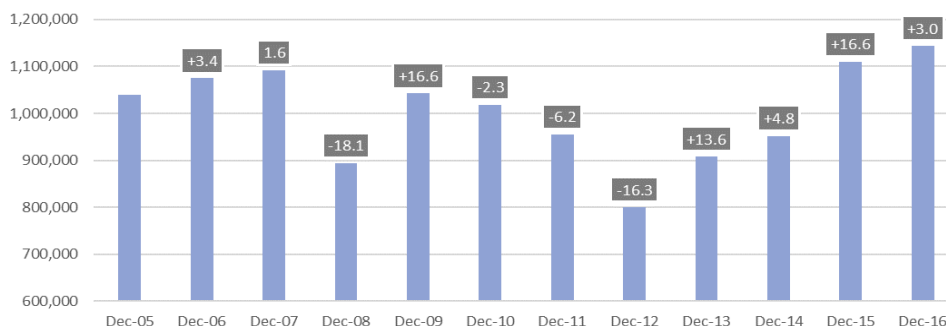
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2016



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

Next press release: Thursday, 16 February 2017

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

17/01/2017

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	23.1	22.3	264,434	247,904	+6.7	23.9	24.6	3,498,049	3,380,349	+3.5
VOLKSWAGEN	11.0	11.5	125,382	127,727	-1.8	11.3	12.1	1,650,473	1,658,469	-0.5
AUDI	5.1	4.4	58,195	49,199	+18.3	5.5	5.4	803,520	739,537	+8.7
SKODA	4.3	3.9	49,518	43,509	+13.8	4.3	4.3	633,247	588,159	+7.7
SEAT	2.2	2.2	25,433	24,007	+5.9	2.3	2.4	340,151	327,622	+3.8
PORSCHE	0.5	0.3	5,561	3,294	+68.8	0.5	0.5	66,421	63,567	+4.5
OTHERS ²	0.0	0.0	345	168	+105.4	0.0	0.0	4,237	2,995	+41.5
RENAULT Group	12.9	11.7	147,459	129,813	+13.6	10.2	9.7	1,496,394	1,334,546	+12.1
RENAULT	9.7	8.6	110,398	95,529	+15.6	7.4	7.0	1,082,871	957,398	+13.1
DACIA	3.2	3.1	37,061	34,284	+8.1	2.8	2.8	413,523	377,148	+9.6
PSA Group	9.1	11.0	103,759	122,006	-15.0	9.9	10.6	1,446,052	1,448,688	-0.2
PEUGEOT	5.6	6.8	63,979	75,133	-14.8	5.8	6.1	849,850	837,855	+1.4
CITROEN	3.2	3.7	36,115	40,533	-10.9	3.6	3.9	532,110	537,439	-1.0
DS	0.3	0.6	3,665	6,340	-42.2	0.4	0.5	64,092	73,394	-12.7
FORD	6.5	7.0	74,574	77,592	-3.9	7.0	7.2	1,022,272	992,232	+3.0
BMW Group	7.2	7.6	81,835	84,439	-3.1	6.7	6.5	987,479	896,983	+10.1
BMW	5.6	6.0	64,464	66,621	-3.2	5.4	5.2	784,395	714,740	+9.7
MINI	1.5	1.6	17,371	17,818	-2.5	1.4	1.3	203,084	182,243	+11.4
OPEL Group	6.2	6.3	71,232	69,891	+1.9	6.7	6.8	979,427	928,878	+5.4
OPEL/VAUXHALL	6.2	6.3	71,232	69,696	+2.2	6.7	6.7	976,616	925,062	+5.6
CHEVROLET	0.0	0.0	0	129	-100.0	0.0	0.0	2,264	3,292	-31.2
Other GM	0.0	0.0	0	66	-100.0	0.0	0.0	547	524	+4.4
FCA Group	6.3	5.7	72,280	63,733	+13.4	6.7	6.2	977,594	854,208	+14.4
FIAT	4.7	4.3	53,222	47,718	+11.5	5.0	4.7	737,103	647,349	+13.9
JEEP	0.7	0.6	7,807	7,107	+9.8	0.7	0.6	101,480	84,288	+20.4
LANCIA/CHRYSLER	0.4	0.4	4,465	4,398	+1.5	0.5	0.4	67,135	61,541	+9.1
ALFA ROMEO	0.5	0.4	5,945	4,217	+41.0	0.4	0.4	64,618	55,507	+16.4
OTHERS ³	0.1	0.0	841	293	+187.0	0.0	0.0	7,258	5,523	+31.4
DAIMLER	6.4	5.6	73,369	62,675	+17.1	6.2	5.8	909,734	799,386	+13.8
MERCEDES	5.7	5.1	64,695	56,083	+15.4	5.5	5.2	807,336	707,046	+14.2
SMART	0.8	0.6	8,674	6,592	+31.6	0.7	0.7	102,398	92,340	+10.9
TOYOTA Group	4.5	4.4	52,014	48,557	+7.1	4.2	4.2	618,182	575,214	+7.5
TOYOTA	4.2	4.0	48,394	44,750	+8.1	3.9	3.9	575,390	537,704	+7.0
LEXUS	0.3	0.3	3,620	3,807	-4.9	0.3	0.3	42,792	37,510	+14.1
NISSAN	3.6	3.6	40,718	39,901	+2.0	3.7	3.9	535,412	539,949	-0.8
HYUNDAI	3.3	3.6	37,571	39,658	-5.3	3.4	3.3	492,218	456,817	+7.7
KIA	2.4	2.3	27,753	24,987	+11.1	2.9	2.7	423,653	374,219	+13.2
VOLVO CAR CORP.	2.5	2.9	28,110	32,627	-13.8	1.9	2.0	274,014	267,968	+2.3
MAZDA	1.3	1.3	14,673	13,993	+4.9	1.5	1.4	220,427	194,866	+13.1
JAGUAR LAND ROVER Group	1.4	1.4	16,109	15,277	+5.4	1.5	1.3	215,418	175,352	+22.8
LAND ROVER	0.9	1.1	10,630	11,676	-9.0	1.0	1.0	148,759	136,022	+9.4
JAGUAR	0.5	0.3	5,479	3,601	+52.2	0.5	0.3	66,659	39,330	+69.5
SUZUKI	1.3	1.1	14,957	12,452	+20.1	1.3	1.2	192,149	169,323	+13.5
HONDA	0.9	0.8	10,011	9,393	+6.6	1.0	0.9	151,861	125,905	+20.6
MITSUBISHI	0.8	1.1	8,776	12,045	-27.1	0.7	0.9	106,681	124,038	-14.0
OTHERS JAPANESE⁴	0.2	0.2	2,359	2,210	+6.7	0.2	0.2	30,673	30,014	+2.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

17/01/2017

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	23.5	22.6	280,569	261,932	+7.1	24.1	24.8	3,641,012	3,524,271	+3.3
VOLKSWAGEN	11.2	11.6	133,822	134,658	-0.6	11.4	12.2	1,720,829	1,728,388	-0.4
AUDI	5.2	4.5	61,579	52,515	+17.3	5.5	5.4	830,956	768,629	+8.1
SKODA	4.4	4.0	52,238	45,766	+14.1	4.4	4.3	663,230	617,616	+7.4
SEAT	2.2	2.2	26,642	25,207	+5.7	2.3	2.4	350,287	338,075	+3.6
PORSCHE	0.5	0.3	5,913	3,608	+63.9	0.5	0.5	71,149	68,332	+4.1
OTHERS ²	0.0	0.0	375	178	+110.7	0.0	0.0	4,561	3,231	+41.2
RENAULT Group	12.6	11.4	150,427	132,267	+13.7	10.1	9.6	1,522,629	1,358,379	+12.1
RENAULT	9.4	8.4	112,440	97,401	+15.4	7.3	6.9	1,100,880	975,453	+12.9
DACIA	3.2	3.0	37,987	34,866	+9.0	2.8	2.7	421,749	382,926	+10.1
PSA Group	8.9	10.8	106,258	124,423	-14.6	9.7	10.4	1,472,927	1,480,879	-0.5
PEUGEOT	5.5	6.6	65,253	76,492	-14.7	5.7	6.0	865,374	856,194	+1.1
CITROEN	3.1	3.6	37,171	41,441	-10.3	3.6	3.9	541,896	549,456	-1.4
DS	0.3	0.6	3,834	6,490	-40.9	0.4	0.5	65,657	75,229	-12.7
FORD	6.4	6.9	76,478	79,841	-4.2	6.9	7.1	1,043,295	1,013,894	+2.9
BMW Group	7.2	7.6	85,935	88,436	-2.8	6.8	6.6	1,030,734	936,470	+10.1
BMW	5.7	6.1	68,077	70,039	-2.8	5.4	5.3	821,525	748,525	+9.8
MINI	1.5	1.6	17,858	18,397	-2.9	1.4	1.3	209,209	187,945	+11.3
OPEL Group	6.1	6.2	73,235	71,417	+2.5	6.6	6.7	996,895	946,383	+5.3
OPEL/VAUXHALL	6.1	6.2	73,075	71,169	+2.7	6.6	6.6	993,494	942,148	+5.4
CHEVROLET	0.0	0.0	105	157	-33.1	0.0	0.0	2,589	3,571	-27.5
Other GM	0.0	0.0	55	91	-39.6	0.0	0.0	812	664	+22.3
FCA Group	6.2	5.6	74,031	65,105	+13.7	6.6	6.1	992,712	869,824	+14.1
FIAT	4.5	4.2	54,174	48,474	+11.8	4.9	4.6	746,126	656,638	+13.6
JEEP	0.7	0.6	8,239	7,479	+10.2	0.7	0.6	104,978	88,226	+19.0
LANCIA/CHRYSLER	0.4	0.4	4,469	4,403	+1.5	0.4	0.4	67,225	61,671	+9.0
ALFA ROMEO	0.5	0.4	6,172	4,295	+43.7	0.4	0.4	66,172	56,802	+16.5
OTHERS ³	0.1	0.0	977	454	+115.2	0.1	0.0	8,211	6,487	+26.6
DAIMLER	6.4	5.7	76,280	66,023	+15.5	6.2	5.9	945,074	833,146	+13.4
MERCEDES	5.7	5.1	67,437	58,922	+14.5	5.5	5.2	839,779	737,278	+13.9
SMART	0.7	0.6	8,843	7,101	+24.5	0.7	0.7	105,295	95,868	+9.8
TOYOTA Group	4.6	4.4	54,406	50,419	+7.9	4.3	4.3	651,199	605,477	+7.6
TOYOTA	4.2	4.0	50,623	46,483	+8.9	4.0	4.0	606,301	565,906	+7.1
LEXUS	0.3	0.3	3,783	3,936	-3.9	0.3	0.3	44,898	39,571	+13.5
NISSAN	3.5	3.5	41,762	40,825	+2.3	3.6	3.9	550,412	556,914	-1.2
HYUNDAI	3.2	3.5	38,747	40,760	-4.9	3.3	3.3	505,396	470,021	+7.5
KIA	2.5	2.3	29,262	26,321	+11.2	2.9	2.7	435,316	384,790	+13.1
VOLVO CAR CORP.	2.5	3.0	30,148	34,775	-13.3	1.9	2.0	290,227	285,410	+1.7
MAZDA	1.4	1.4	16,576	16,112	+2.9	1.6	1.5	237,202	211,557	+12.1
JAGUAR LAND ROVER Group	1.4	1.4	16,857	16,087	+4.8	1.5	1.3	221,758	180,828	+22.6
LAND ROVER	0.9	1.1	11,064	12,363	-10.5	1.0	1.0	153,071	140,560	+8.9
JAGUAR	0.5	0.3	5,793	3,724	+55.6	0.5	0.3	68,687	40,268	+70.6
SUZUKI	1.3	1.2	15,996	13,385	+19.5	1.3	1.3	202,785	180,761	+12.2
HONDA	0.9	0.9	10,538	10,029	+5.1	1.1	0.9	159,126	131,704	+20.8
MITSUBISHI	0.8	1.1	9,588	13,092	-26.8	0.8	0.9	117,216	133,870	-12.4
OTHERS JAPANESE⁴	0.3	0.3	3,300	3,370	-2.1	0.3	0.3	38,864	39,779	-2.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

17/01/2017

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'16	'15	'16	'15	16/15	'16	'15	'16	'15	16/15
VW Group	23.0	22.1	249,313	234,822	+6.2	23.5	24.3	3,278,296	3,204,838	+2.3
VOLKSWAGEN	11.3	11.7	122,802	124,955	-1.7	11.5	12.3	1,600,208	1,620,776	-1.3
AUDI	5.4	4.7	58,718	50,402	+16.5	5.7	5.6	801,986	745,412	+7.6
SKODA	3.4	3.0	36,767	31,724	+15.9	3.4	3.4	475,607	451,198	+5.4
SEAT	2.3	2.3	24,958	24,082	+3.6	2.3	2.4	327,225	317,945	+2.9
PORSCHE	0.5	0.3	5,710	3,485	+63.8	0.5	0.5	68,860	66,369	+3.8
OTHERS ²	0.0	0.0	358	174	+105.7	0.0	0.0	4,410	3,138	+40.5
PSA Group	9.3	11.3	101,242	119,732	-15.4	10.1	10.8	1,410,323	1,422,808	-0.9
PEUGEOT	5.7	6.9	62,188	73,762	-15.7	5.9	6.2	827,273	821,876	+0.7
CITROEN	3.3	3.7	35,305	39,528	-10.7	3.7	4.0	518,380	526,751	-1.6
DS	0.3	0.6	3,749	6,442	-41.8	0.5	0.6	64,670	74,181	-12.8
RENAULT Group	12.3	11.3	133,108	119,662	+11.2	9.8	9.3	1,369,024	1,229,627	+11.3
RENAULT	9.6	8.6	104,134	91,787	+13.5	7.4	7.0	1,030,935	919,982	+12.1
DACIA	2.7	2.6	28,974	27,875	+3.9	2.4	2.3	338,089	309,645	+9.2
BMW Group	7.6	8.0	82,399	85,270	-3.4	7.1	6.9	993,269	906,011	+9.6
BMW	6.0	6.3	64,921	67,124	-3.3	5.6	5.5	787,632	720,926	+9.3
MINI	1.6	1.7	17,478	18,146	-3.7	1.5	1.4	205,637	185,085	+11.1
FORD	6.3	6.9	68,552	73,558	-6.8	6.9	7.2	964,715	949,922	+1.6
FCA Group	6.5	5.8	70,198	62,027	+13.2	6.8	6.3	955,564	837,720	+14.1
FIAT	4.7	4.3	51,190	46,209	+10.8	5.1	4.8	717,233	632,172	+13.5
JEEP	0.7	0.6	7,679	6,847	+12.2	0.7	0.6	98,819	82,575	+19.7
LANCIA/CHRYSLER	0.4	0.4	4,420	4,384	+0.8	0.5	0.5	66,977	61,267	+9.3
ALFA ROMEO	0.5	0.4	5,961	4,153	+43.5	0.5	0.4	64,641	55,421	+16.6
OTHERS ³	0.1	0.0	948	434	+118.4	0.1	0.0	7,894	6,285	+25.6
OPEL Group	6.1	6.2	65,942	65,907	+0.1	6.6	6.7	918,844	878,082	+4.6
OPEL/VAUXHALL	6.1	6.2	65,782	65,693	+0.1	6.6	6.6	916,388	875,063	+4.7
CHEVROLET	0.0	0.0	105	131	-19.8	0.0	0.0	1,687	2,403	-29.8
Other GM	0.0	0.0	55	83	-33.7	0.0	0.0	769	616	+24.8
DAIMLER	6.7	6.0	72,907	63,369	+15.1	6.5	6.1	910,324	808,112	+12.6
MERCEDES	5.9	5.3	64,105	56,334	+13.8	5.8	5.4	805,689	712,846	+13.0
SMART	0.8	0.7	8,802	7,035	+25.1	0.7	0.7	104,635	95,266	+9.8
TOYOTA Group	4.3	4.1	46,895	43,422	+8.0	4.1	4.1	573,381	539,645	+6.3
TOYOTA	4.0	3.8	43,674	39,896	+9.5	3.8	3.8	533,946	503,829	+6.0
LEXUS	0.3	0.3	3,221	3,526	-8.7	0.3	0.3	39,435	35,816	+10.1
NISSAN	3.5	3.5	38,363	37,196	+3.1	3.7	3.9	514,227	519,295	-1.0
HYUNDAI	3.0	3.4	32,992	35,789	-7.8	3.2	3.2	443,315	416,469	+6.4
KIA	2.3	2.1	25,398	22,431	+13.2	2.7	2.6	383,301	337,334	+13.6
VOLVO CAR CORP.	2.6	3.1	28,680	33,472	-14.3	2.0	2.1	276,083	273,513	+0.9
JAGUAR LAND ROVER Group	1.5	1.5	16,459	15,588	+5.6	1.5	1.3	216,393	176,927	+22.3
LAND ROVER	1.0	1.1	10,785	11,952	-9.8	1.1	1.0	149,055	137,174	+8.7
JAGUAR	0.5	0.3	5,674	3,636	+56.1	0.5	0.3	67,338	39,753	+69.4
MAZDA	1.3	1.3	14,576	14,101	+3.4	1.5	1.5	212,642	191,755	+10.9
SUZUKI	1.2	1.0	13,087	10,960	+19.4	1.2	1.2	169,493	156,746	+8.1
HONDA	0.8	0.8	9,143	8,928	+2.4	1.0	0.9	142,275	118,282	+20.3
MITSUBISHI	0.8	1.1	8,639	12,016	-28.1	0.8	0.9	105,672	121,969	-13.4
OTHERS JAPANESE⁴	0.3	0.3	2,947	2,978	-1.0	0.2	0.3	33,648	34,789	-3.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

⁴ Includes Subaru and Daihatsu