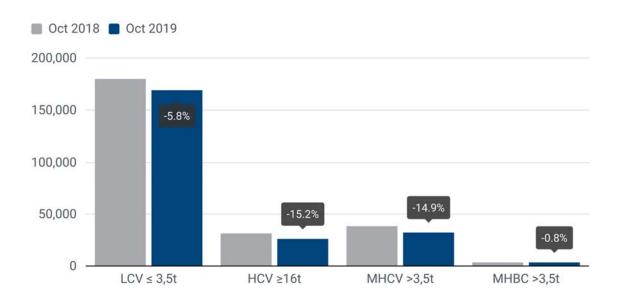


#### PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 26 November 2019

# NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

## October 2019



## Commercial vehicle registrations: +3.3% 10 months into 2019; -7.3% in October

#### Total new commercial vehicles

In October 2019, EU commercial vehicle registrations declined by 7.3%, following a 10.0% decrease in September. Demand fell in all segments, although the slowdown in van sales – making up more than 80% of EU commercial vehicle demand – had a major impact on the overall results for October. With the exception of Italy (+0.7%) and Spain (+0.9%), the major EU markets posted declines. Germany saw the strongest drop last month (-11.4%), followed by the UK (-9.3%) and France (-2.6%).

Ten months into the year, demand for new commercial vehicles in the European Union remained positive (+3.3%), thanks to the results of earlier months. Each of the five biggest EU markets posted gains so far this year: Germany (+8.2%), France (+5.1%), Italy (+4.4%), the United Kingdom (+3.8%) and Spain (+1.4%).

<sup>&</sup>lt;sup>1</sup> Malta not available



#### New light commercial vehicles (LCV) up to 3.5t2

In October, registrations of light commercial vehicles declined by 5.8% across the European Union – the introduction of WLTP for all new vans on 1 September being the primary reason for this drop. As a result, the five major EU markets – except for Italy (+2.0%) – recorded losses last month; the United Kingdom (-11.0%) and Germany (-10.1%) in particular.

From January to October 2019, the EU market for new vans expanded by 3.4% to reach almost 1.8 million vehicles registered, despite the declines posted during the last two months. The five major markets performed well over the first ten months of the year: Germany (+8.7%), Italy (+6.4%), France (+5.2%), the United Kingdom (+3.1%) and Spain (+1.5%).

#### New heavy commercial vehicles (HCV) of 16t and over3

Last month, EU demand for new heavy trucks decreased by 15.2%, marking the fourth consecutive month of contracting sales. With the exception of Spain (+23.2%) all major markets posted negative results in October, especially France (-19.2%), Germany (-15.4%) and Italy (-12.6%). Generally speaking, there was a strong drop in heavy truck registrations across the whole region, with 18 markets seeing double-digit declines.

**So far in 2019**, heavy truck registrations in the EU increased by 2.9%, notwithstanding the negative performance of the segment over the last four months. This growth was largely supported by the positive results of four key markets: the United Kingdom (+14.9%), Germany (+5.7%), France (+5.6%) and Spain (+2.6%). At the same time, demand for heavy-duty vehicles fell by 7.3% in Italy.

#### New medium and heavy commercial vehicles (MHCV) over 3.5t4

In October, EU demand for trucks went down (-14.9%) for the fourth consecutive month, following a trend similar to the heavy-duty segment. Spain (+18.0%) was the only major market to post growth in October, as registrations fell in all other key markets last month.

**Ten months into 2019,** truck registrations saw year-on-year growth of 3.3% across the European Union. The United Kingdom (+12.5%), Germany (+7.6%), France (+4.6%) and Spain (+1.0%) made a positive contribution to this result, but Italy (-6.9%) performed worse than the year before.

#### New medium and heavy buses & coaches (MHBC) over 3.5t

**Last month,** registrations of buses and coaches across the EU were stable (-o.8%) compared to October 2018. The five big markets, however, posted mixed results. France saw particularly strong growth (+23.5%), followed by the UK (+3.8%) and Italy (+3.6%) with more modest figures. By contrast, both Germany (-12.3%) and Spain (-2.8%) saw demand falling in October.

From January to October, demand for new buses and coaches in the European Union remained positive (+2.5%). The Central European markets (+12.3% so far in 2019) largely contributed to this result, while in Western Europe only France (+4.2%) and Spain (+0.3%) managed to post modest growth.

<sup>&</sup>lt;sup>2</sup> Including light buses & coaches

<sup>&</sup>lt;sup>3</sup> Excluding heavy buses & coaches

<sup>&</sup>lt;sup>4</sup> Excluding medium and heavy buses & coaches

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 26 November 2019

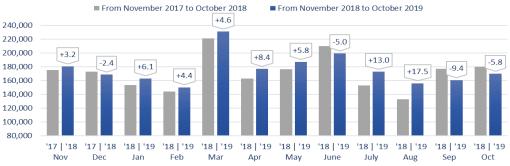
#### **PROVISIONAL**

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	October	October	% change	Jan-Oct	Jan-Oct	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	3,512	3,571	-1.7%	37,516	37,132	1.0%
BELGIUM	6,734	7,538	-10.7%	69,008	66,986	3.0%
BULGARIA	467	642	-27.3%	4,894	5,093	-3.9%
CROATIA	706	597	18.3%	7,724	7,267	6.3%
CYPRUS	232	160	45.0%	1,838	1,518	21.1%
CZECH REPUBLIC	1,638	1,992	-17.8%	17,229	16,591	3.8%
DENMARK	2,699	3,218	-16.1%	27,286	27,914	-2.2%
ESTONIA	331	380	-12.9%	3,888	4,403	-11.7%
FINLAND	1,123	1,352	-16.9%	12,554	13,151	-4.5%
FRANCE	41,734	41,943	-0.5%	396,715	377,016	5.2%
GERMANY	24,908	27,694	-10.1%	254,415	234,090	8.7%
GREECE	623	601	3.7%	6,563	5,721	14.7%
HUNGARY	2,132	1,805	18.1%	21,240	17,826	19.2%
IRELAND <sup>3</sup>	1,069	989	8.1%	24,322	24,655	-1.4%
ITALY <sup>4</sup>	17,250	16,908	2.0%	151,550	142,467	6.4%
LATVIA	235	179	31.3%	2,247	1,968	14.2%
LITHUANIA	244	314	-22.3%	3,802	2,996	26.9%
LUXEMBOURG	502	507	-1.0%	4,376	4,047	8.1%
NETHERLANDS	5,274	6,986	-24.5%	66,300	68,160	-2.7%
POLAND	5,828	6,643	-12.3%	56,896	55,267	2.9%
PORTUGAL	2,917	3,225	-9.6%	31,073	31,467	-1.3%
ROMANIA	971	1,434	-32.3%	14,719	14,804	-0.6%
SLOVAKIA	940	846	11.1%	7,300	7,351	-0.7%
SLOVENIA	1,129	1,183	-4.6%	11,197	10,558	6.1%
SPAIN	17,265	17,615	-2.0%	181,766	179,056	1.5%
SWEDEN	3,712	3,210	15.6%	38,687	49,340	-21.6%
UNITED KINGDOM	25,373	28,494	-11.0%	311,989	302,741	3.1%
EUROPEAN UNION	169,548	180,026	-5.8%	1,767,094	1,709,585	3.4%
EU15 <sup>5</sup>	154,695	163,851	-5.6%	1,614,120	1,563,943	3.2%
EU12 <sup>6</sup>	14,853	16,175	-8.2%	152,974	145,642	5.0%
ICELAND	111	118	-5.9%	1,177	1,661	-29.1%
NORWAY	2,729	3,695	-26.1%	32,345	30,985	4.4%
SWITZERLAND	2,941	2,661	10.5%	28,119	26,399	6.5%
EFTA	5,781	6,474	-10.7%	61,641	59,045	4.4%
EU + EFTA	175,329	186,500	-6.0%	1,828,735	1,768,630	3.4%
WESTERN EUROPE (EU15 + EFTA)	160,476	170,325	-5.8%	1,675,761	1,622,988	3.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: http://www.acea.be

Next press release on commercial vehicles to be issued on Friday 20 December 2019

<sup>&</sup>lt;sup>1</sup> Malta not available

<sup>&</sup>lt;sup>4</sup> ANFIA estimates

<sup>&</sup>lt;sup>2</sup> Including light buses and coaches

<sup>&</sup>lt;sup>5</sup> Member states before the 2004 enlargement

 $<sup>^{3}</sup>$  LCV  $\leq$ 6t  $^{6}$  Member states having joined the EU since 2004

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 26 November 2019

#### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER1

	October	October	% change	Jan-Oct	Jan-Oct	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	480	693	-30.7%	6,941	6,603	5.1%
BELGIUM	679	895	-24.1%	8,422	7,934	6.2%
BULGARIA	-	-		-	-	
CROATIA	114	126	-9.5%	1,015	937	8.3%
CYPRUS	11	6	83.3%	42	44	-4.5%
CZECH REPUBLIC <sup>2</sup>	628	870	-27.8%	7,081	6,706	5.6%
DENMARK	415	441	-5.9%	4,008	3,915	2.4%
ESTONIA	63	94	-33.0%	901	898	0.3%
FINLAND	257	248	3.6%	2,560	2,438	5.0%
FRANCE	4,131	5,113	-19.2%	42,431	40,190	5.6%
GERMANY	5,252	6,207	-15.4%	60,004	56,793	5.7%
GREECE	8	15	-46.7%	233	149	56.4%
HUNGARY	335	352	-4.8%	4,191	4,858	-13.7%
IRELAND <sup>3</sup>	84	81	3.7%	1,716	1,638	4.8%
ITALY <sup>4</sup>	1,491	1,705	-12.6%	15,990	17,253	-7.3%
LATVIA	81	235	-65.5%	930	1,237	-24.8%
LITHUANIA <sup>5</sup>	512	882	-42.0%	6,807	7,542	-9.7%
LUXEMBOURG <sup>5</sup>	63	80	-21.3%	956	782	22.3%
NETHERLANDS	914	1,223	-25.3%	12,470	12,607	-1.1%
POLAND	2,254	3,148	-28.4%	22,386	23,466	-4.6%
PORTUGAL	395	511	-22.7%	3,632	3,606	0.7%
ROMANIA	549	791	-30.6%	5,485	5,807	-5.5%
SLOVAKIA	200	412	-51.5%	2,827	3,375	-16.2%
SLOVENIA <sup>5</sup>	196	260	-24.6%	1,886	2,176	-13.3%
SPAIN	3,238	2,628	23.2%	17,118	16,692	2.6%
SWEDEN	572	676	-15.4%	5,541	5,058	9.5%
UNITED KINGDOM <sup>5</sup>	3,741	3,751	-0.3%	35,863	31,210	14.9%
EUROPEAN UNION	26,663	31,443	-15.2%	271,436	263,914	2.9%
EU15	21,720	24,267	-10.5%	217,885	206,868	5.3%
EU12	4,943	7,176	-31.1%	53,551	57,046	-6.1%
ICELAND	15	28	-46.4%	162	218	-25.7%
NORWAY	595	457	30.2%	4,650	4,178	11.3%
SWITZERLAND <sup>2</sup>	263	277	-5.1%	3,108	3,123	-0.5%
EFTA	873	762	14.6%	7,920	7,519	5.3%
EU + EFTA	27,536	32,205	-14.5%	279,356	271,433	2.9%
WESTERN EUROPE (EU15 + EFTA)	22,593	25,029	-9.7%	225,805	214,387	5.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

 $^3$  HCV ≥17t

#### New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

<sup>&</sup>lt;sup>1</sup> Excluding heavy buses and coaches <sup>4</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>2</sup> HCV ≥18t <sup>5</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 26 November 2019

#### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>

	October	October	% change	Jan-Oct	Jan-Oct	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	500	765	-34.6%	7,287	7,011	3.9%
BELGIUM	820	1,061	-22.7%	9,890	9,362	5.6%
BULGARIA	-	-		-	-	
CROATIA	125	138	-9.4%	1,303	1,241	5.0%
CYPRUS	14	10	40.0%	105	105	0.0%
CZECH REPUBLIC	750	1,034	-27.5%	8,457	8,163	3.6%
DENMARK	450	491	-8.4%	4,386	4,263	2.9%
ESTONIA	67	97	-30.9%	951	963	-1.2%
FINLAND	370	362	2.2%	3,503	3,249	7.8%
FRANCE	4,565	5,698	-19.9%	48,100	45,993	4.6%
GERMANY	7,851	9,274	-15.3%	85,663	79,637	7.6%
GREECE	12	38	-68.4%	366	294	24.5%
HUNGARY	360	427	-15.7%	4,611	5,389	-14.4%
IRELAND	127	118	7.6%	2,079	2,059	1.0%
ITALY <sup>2</sup>	1,901	2,118	-10.2%	19,866	21,331	-6.9%
LATVIA	86	239	-64.0%	990	1,279	-22.6%
LITHUANIA <sup>3</sup>	537	900	-40.3%	6,931	7,643	-9.3%
LUXEMBOURG	80	96	-16.7%	1,088	920	18.3%
NETHERLANDS	1,039	1,384	-24.9%	13,809	14,008	-1.4%
POLAND	2,624	3,395	-22.7%	24,712	25,450	-2.9%
PORTUGAL	436	572	-23.8%	4,291	4,263	0.7%
ROMANIA	562	806	-30.3%	5,711	6,021	-5.1%
SLOVAKIA	225	441	-49.0%	3,098	3,761	-17.6%
SLOVENIA <sup>3</sup>	216	283	-23.7%	2,022	2,318	-12.8%
SPAIN	3,536	2,997	18.0%	20,650	20,451	1.0%
SWEDEN	612	763	-19.8%	6,065	5,520	9.9%
UNITED KINGDOM <sup>3</sup>	5,015	5,113	-1.9%	48,812	43,378	12.5%
EUROPEAN UNION	32,880	38,620	-14.9%	334,746	324,072	3.3%
EU15	27,314	30,850	-11.5%	275,855	261,739	5.4%
EU12	5,566	7,770	-28.4%	58,891	62,333	-5.5%
ICELAND	23	47	-51.1%	261	360	-27.5%
NORWAY	754	625	20.6%	6,515	6,123	6.4%
SWITZERLAND	337	359	-6.1%	3,734	3,806	-1.9%
EFTA	1,114	1,031	8.1%	10,510	10,289	2.1%
EU + EFTA	33,994	39,651	-14.3%	345,256	334,361	3.3%
WESTERN EUROPE (EU15 + EFTA)	28,428	31,881	-10.8%	286,365	272,028	5.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

<sup>&</sup>lt;sup>1</sup> Excluding buses and coaches over 3.5t

<sup>&</sup>lt;sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>3</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 26 November 2019

#### **PROVISIONAL**

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	October	October	% change	Jan-Oct	Jan-Oct	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	38	33	15.2%	906	829	9.3%
BELGIUM	70	101	-30.7%	1,188	891	33.3%
BULGARIA	-	-		-	-	
CROATIA	15	1	1400.0%	270	217	24.4%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	93	62	50.0%	1,020	845	20.7%
DENMARK	51	43	18.6%	447	476	-6.1%
ESTONIA	7	2	250.0%	197	130	51.5%
FINLAND	66	35	88.6%	475	427	11.2%
FRANCE	563	456	23.5%	5,575	5,348	4.2%
GERMANY	451	514	-12.3%	5,064	5,115	-1.0%
GREECE	41	11	272.7%	334	208	60.6%
HUNGARY	27	97	-72.2%	401	539	-25.6%
IRELAND	8	11	-27.3%	404	399	1.3%
ITALY <sup>1</sup>	460	444	3.6%	3,750	3,935	-4.7%
LATVIA	7	9	-22.2%	72	91	-20.9%
LITHUANIA <sup>2</sup>	46	68	-32.4%	445	548	-18.8%
LUXEMBOURG	8	6	33.3%	243	205	18.5%
NETHERLANDS	57	3	1800.0%	615	393	56.5%
POLAND	225	280	-19.6%	2,196	2,348	-6.5%
PORTUGAL	45	59	-23.7%	560	412	35.9%
ROMANIA	64	94	-31.9%	1,718	857	100.5%
SLOVAKIA	35	67	-47.8%	247	270	-8.5%
SLOVENIA <sup>2</sup>	24	28	-14.3%	177	157	12.7%
SPAIN	313	322	-2.8%	2,884	2,875	0.3%
SWEDEN	43	64	-32.8%	1,102	702	57.0%
UNITED KINGDOM <sup>2</sup>	660	636	3.8%	5,339	6,532	-18.3%
EUROPEAN UNION	3,417	3,446	-0.8%	35,629	34,749	2.5%
EU15	2,874	2,738	5.0%	28,886	28,747	0.5%
EU12	543	708	-23.3%	6,743	6,002	12.3%
ICELAND	13	12	8.3%	68	100	-32.0%
NORWAY	112	42	166.7%	2,138	923	131.6%
SWITZERLAND	104	100	4.0%	709	758	-6.5%
EFTA	229	154	48.7%	2,915	1,781	63.7%
EU + EFTA	3,646	3,600	1.3%	38,544	36,530	5.5%
WESTERN EUROPE (EU15 + EFTA)	3,103	2,892	7.3%	31,801	30,528	4.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### New medium and heavy buses & coaches registrations in the EU - 12 month trend



 $<sup>^{\</sup>mathtt{1}} \, \mathsf{ANFIA} \, \mathsf{estimates} \, \mathsf{based} \, \mathsf{on} \, \mathsf{vehicle} \, \mathsf{registration} \, \mathsf{certificates} \, \mathsf{issued} \, \mathsf{by} \, \mathsf{the} \, \mathsf{Italian} \, \mathsf{Ministry} \, \mathsf{of} \, \mathsf{Transport}$ 

<sup>&</sup>lt;sup>2</sup> Estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 26 November 2019

#### **PROVISIONAL**

## EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	October	October	% change	Jan-Oct	Jan-Oct	% change
	2019	2018	19/18	2019	2018	19/18
AUSTRIA	4,050	4,369	-7.3%	45,709	44,972	1.6%
BELGIUM	7,624	8,700	-12.4%	80,086	77,239	3.7%
BULGARIA <sup>1</sup>	467	642	-27.3%	4,894	5,093	-3.9%
CROATIA	846	736	14.9%	9,297	8,725	6.6%
CYPRUS <sup>2</sup>	246	170	44.7%	1,943	1,623	19.7%
CZECH REPUBLIC	2,481	3,088	-19.7%	26,706	25,599	4.3%
DENMARK	3,200	3,752	-14.7%	32,119	32,653	-1.6%
ESTONIA	405	479	-15.4%	5,036	5,496	-8.4%
FINLAND	1,559	1,749	-10.9%	16,532	16,827	-1.8%
FRANCE	46,862	48,097	-2.6%	450,390	428,357	5.1%
GERMANY	33,210	37,482	-11.4%	345,142	318,842	8.2%
GREECE	676	650	4.0%	7,263	6,223	16.7%
HUNGARY	2,519	2,329	8.2%	26,252	23,754	10.5%
IRELAND	1,204	1,118	7.7%	26,805	27,113	-1.1%
ITALY	19,611	19,470	0.7%	175,166	167,733	4.4%
LATVIA	328	427	-23.2%	3,309	3,338	-0.9%
LITHUANIA	827	1,282	-35.5%	11,178	11,187	-0.1%
LUXEMBOURG	590	609	-3.1%	5,707	5,172	10.3%
NETHERLANDS	6,370	8,373	-23.9%	80,724	82,561	-2.2%
POLAND	8,677	10,318	-15.9%	83,804	83,065	0.9%
PORTUGAL	3,398	3,856	-11.9%	35,924	36,142	-0.6%
ROMANIA	1,597	2,334	-31.6%	22,148	21,682	2.1%
SLOVAKIA	1,200	1,354	-11.4%	10,645	11,382	-6.5%
SLOVENIA	1,369	1,494	-8.4%	13,396	13,033	2.8%
SPAIN	21,114	20,934	0.9%	205,300	202,382	1.4%
SWEDEN	4,367	4,037	8.2%	45,854	55,562	-17.5%
UNITED KINGDOM	31,048	34,243	-9.3%	366,140	352,651	3.8%
EUROPEAN UNION	205,845	222,092	-7.3%	2,137,469	2,068,406	3.3%
EU15	184,883	197,439	-6.4%	1,918,861	1,854,429	3.5%
EU12	20,962	24,653	-15.0%	218,608	213,977	2.2%
ICELAND	147	177	-16.9%	1,506	2,121	-29.0%
NORWAY	3,595	4,362	-17.6%	40,998	38,031	7.8%
SWITZERLAND	3,382	3,120	8.4%	32,562	30,963	5.2%
EFTA	7,124	7,659	-7.0%	75,066	71,115	5.6%
EU + EFTA	212,969	229,751	-7.3%	2,212,535	2,139,521	3.4%
WESTERN EUROPE (EU15 + EFTA)	192,007	205,098	-6.4%	1,993,927	1,925,544	3.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

#### Total new commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for MHCV and MHBC not available

<sup>&</sup>lt;sup>2</sup> Data for MHBC not available